

California Child Care Resource & Referral
NETW40RK

2019 California Child Care Portfolio

Tracking the child care landscape in California



2019 California Child Care Portfolio Briefing

Thursday, February 13, 2020

Housekeeping



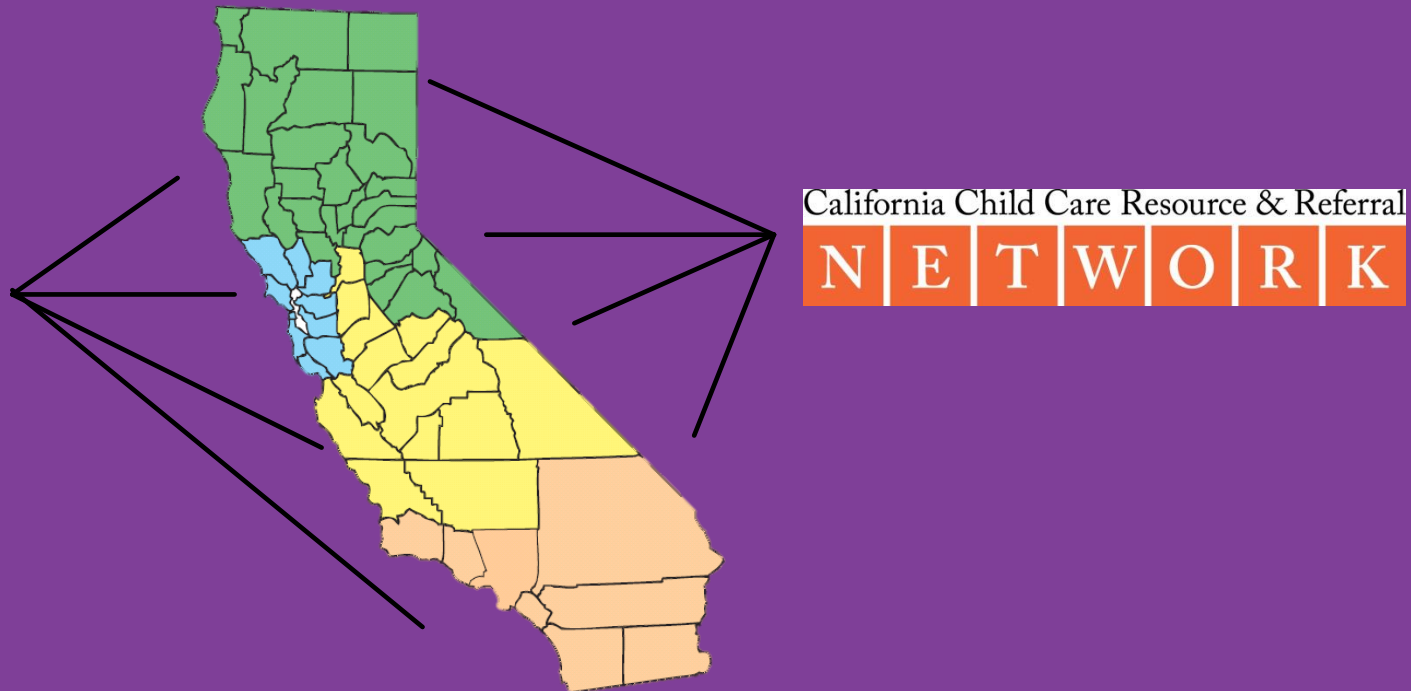
- Everyone is muted
- Type questions into the questions box
 - Time at the end to answer them
- For technical support during the webinar contact Sherri Zhang at szhang@rrnetwork.org

2019 Portfolio



“The Portfolio
provides a bird’s eye
view of child care
needs throughout CA
and a powerful tool
for addressing them.”
– Patty Siegel excerpt
from 1997 Child Care
Portfolio

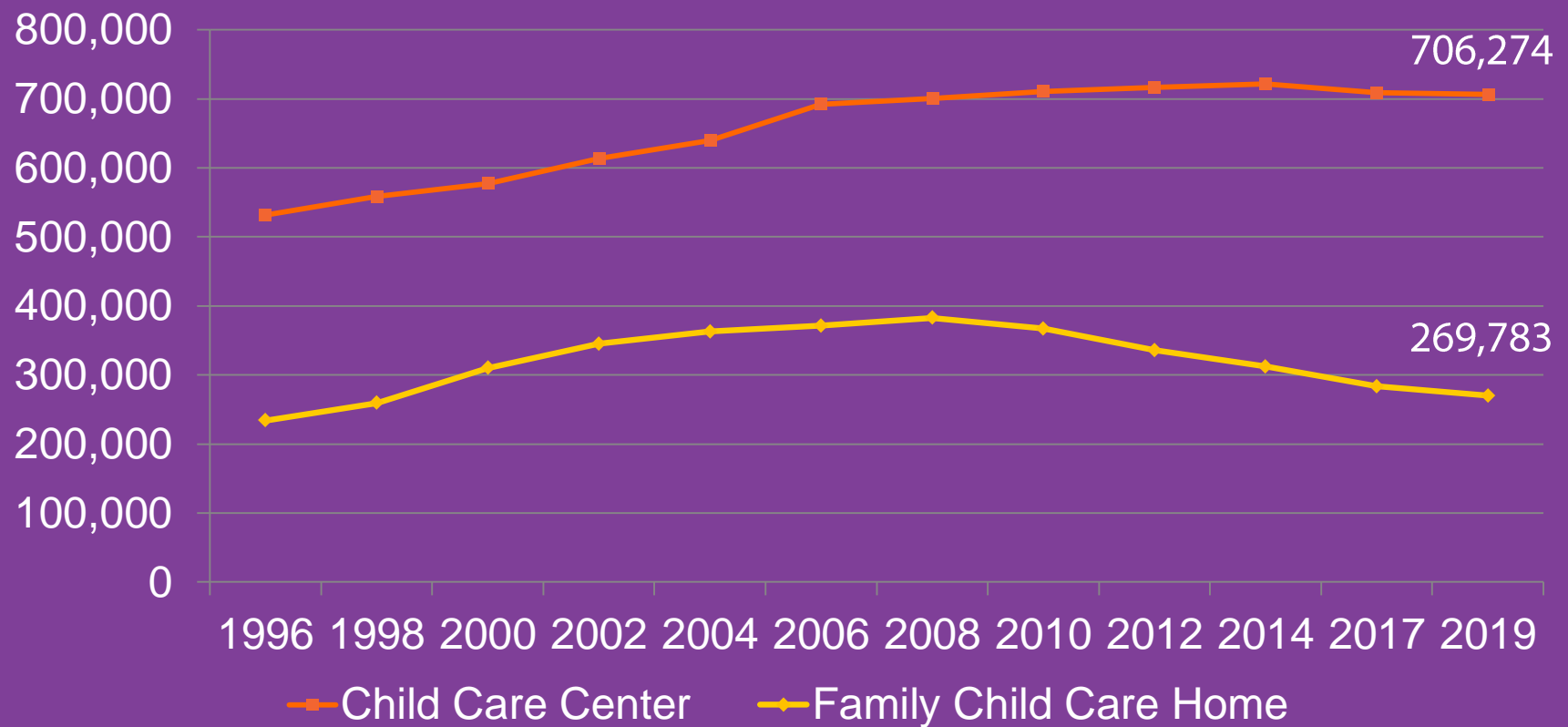
Child Care Resource & Referral



Major Findings



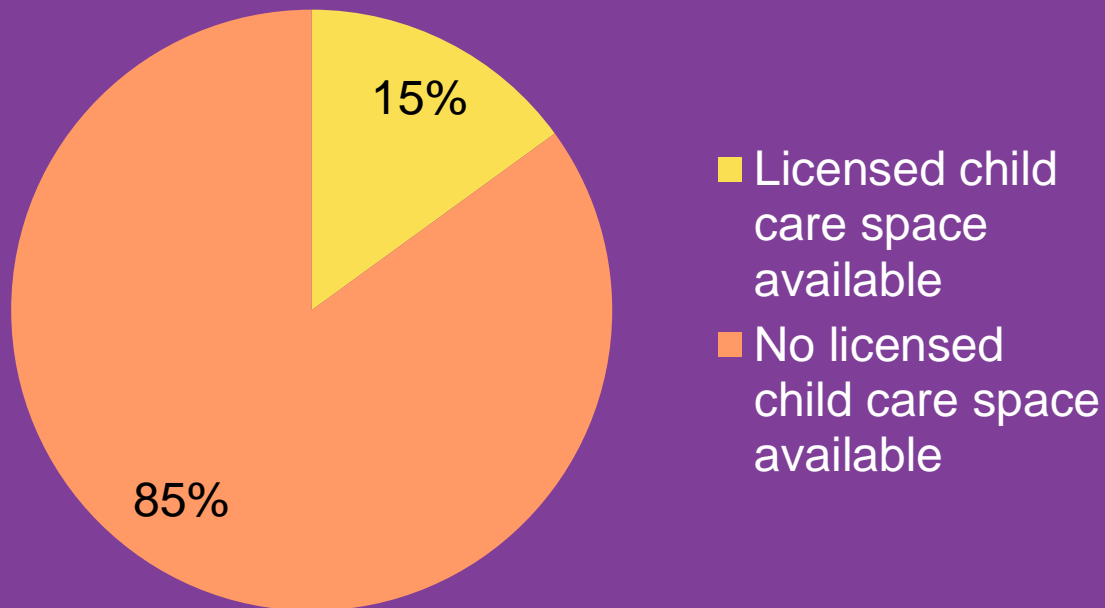
Licensed Child Care Spaces



Availability of Licensed Spaces for Children 0-12



Children 0-12 in California



Supply Change by Region, 2017-2019

Statewide: -2%

Centers: -0.4%

Homes: -5%

North: 3%

Centers: 5%

Homes: -1%

Bay Area: -3%

Centers: -1%

Homes: -6%

Central: 0.5%

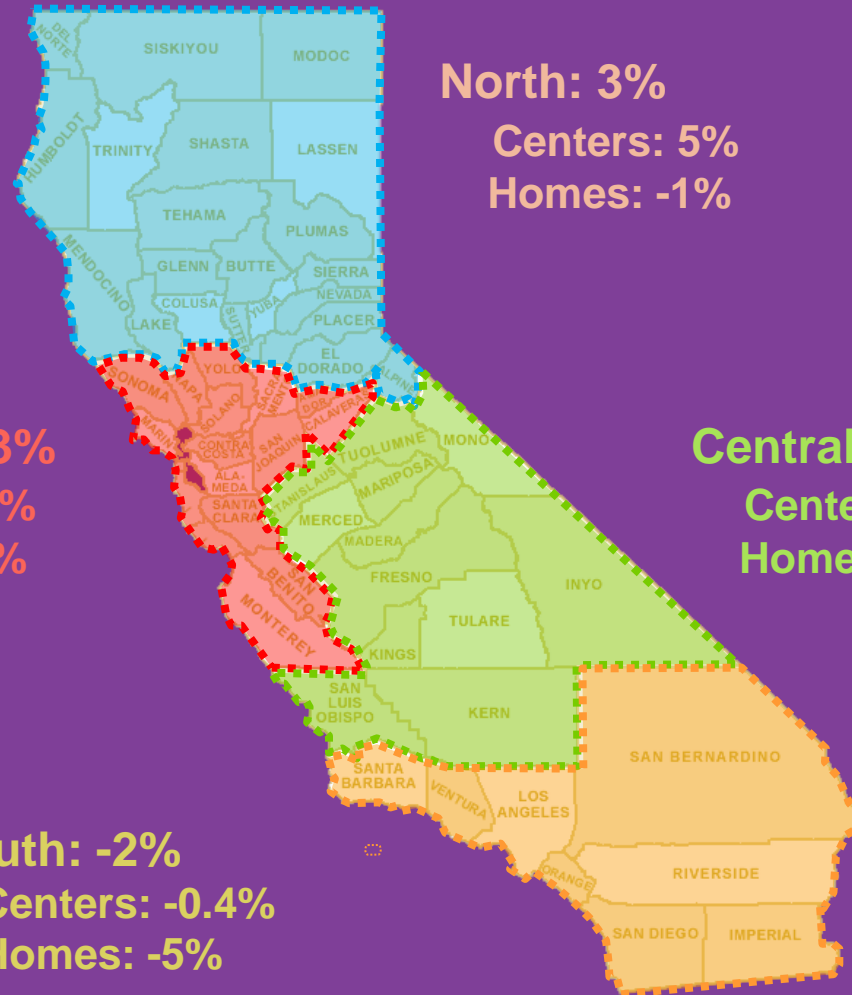
Centers: 1%

Homes: -0.5%

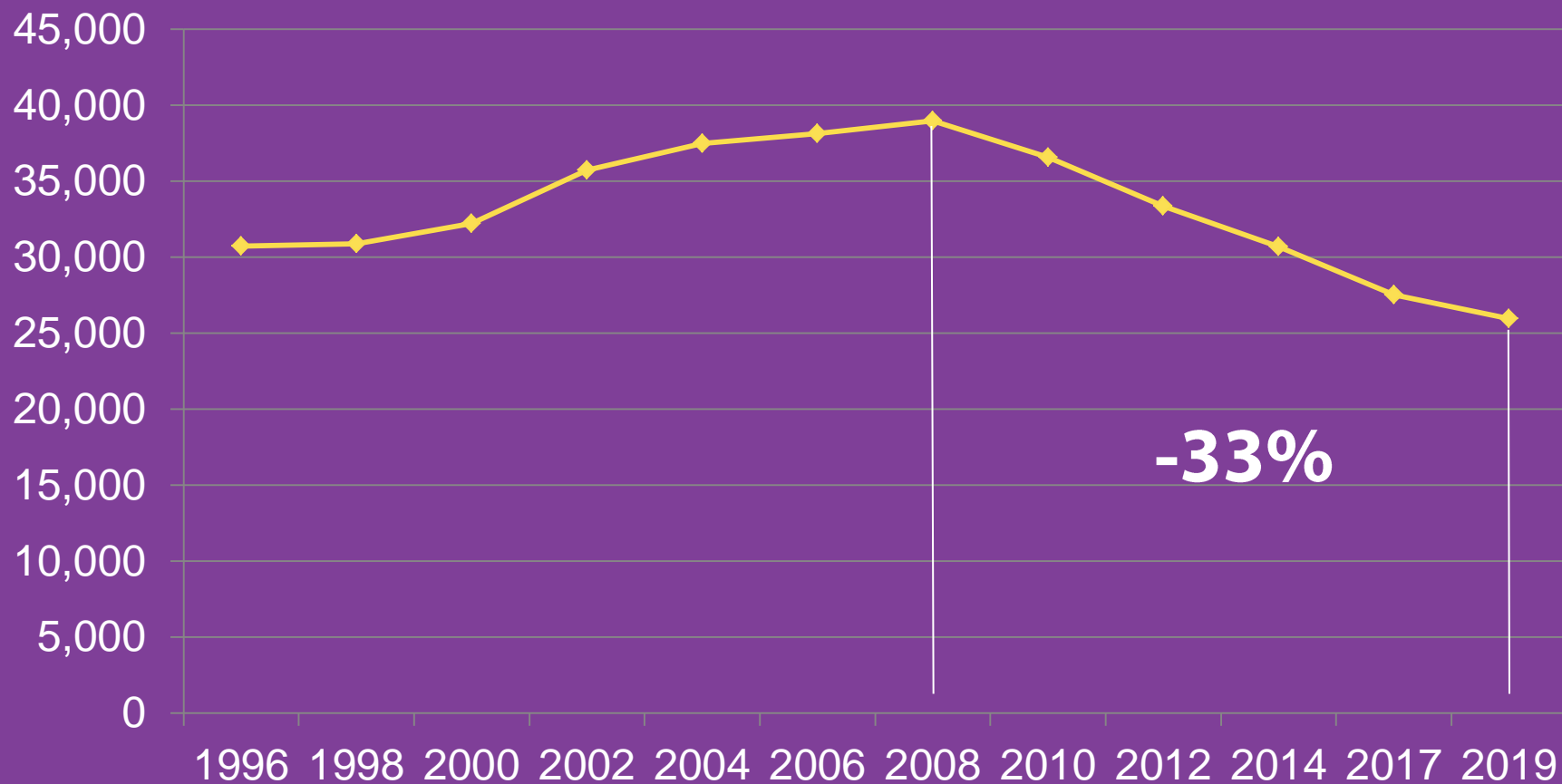
South: -2%

Centers: -0.4%

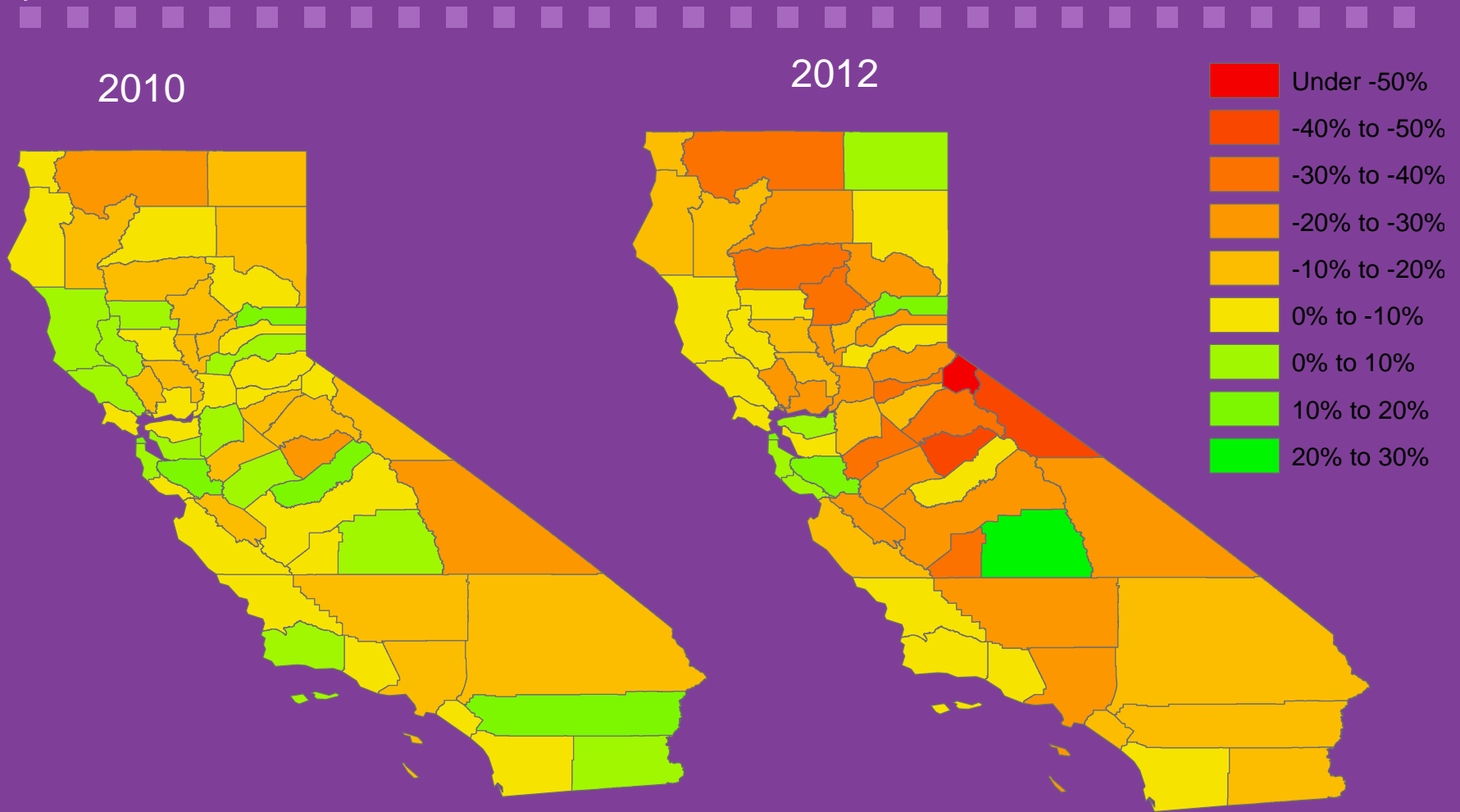
Homes: -5%



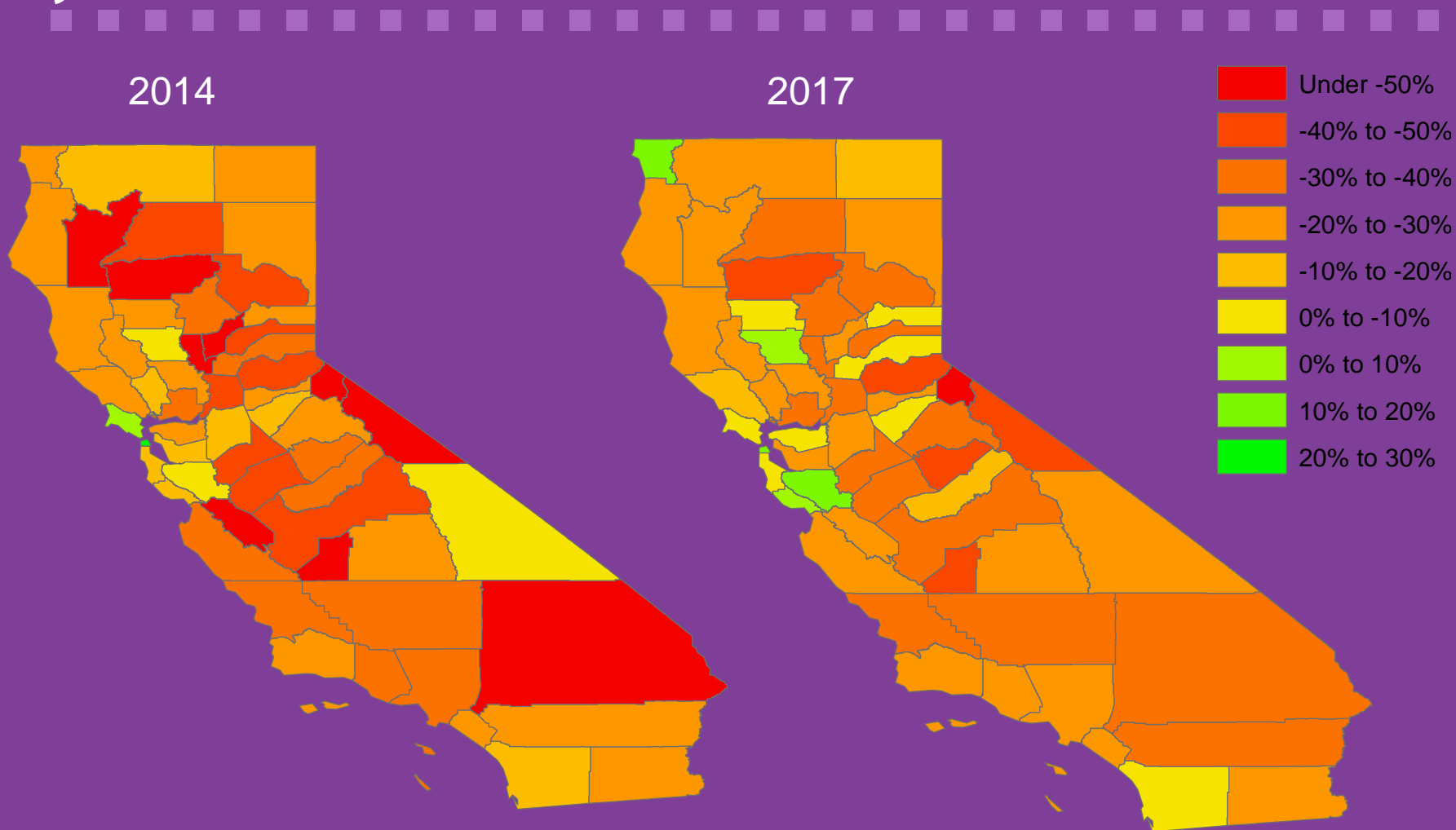
Licensed Family Child Care Homes 1996-2019



Percent change in family child care homes, base year 2008

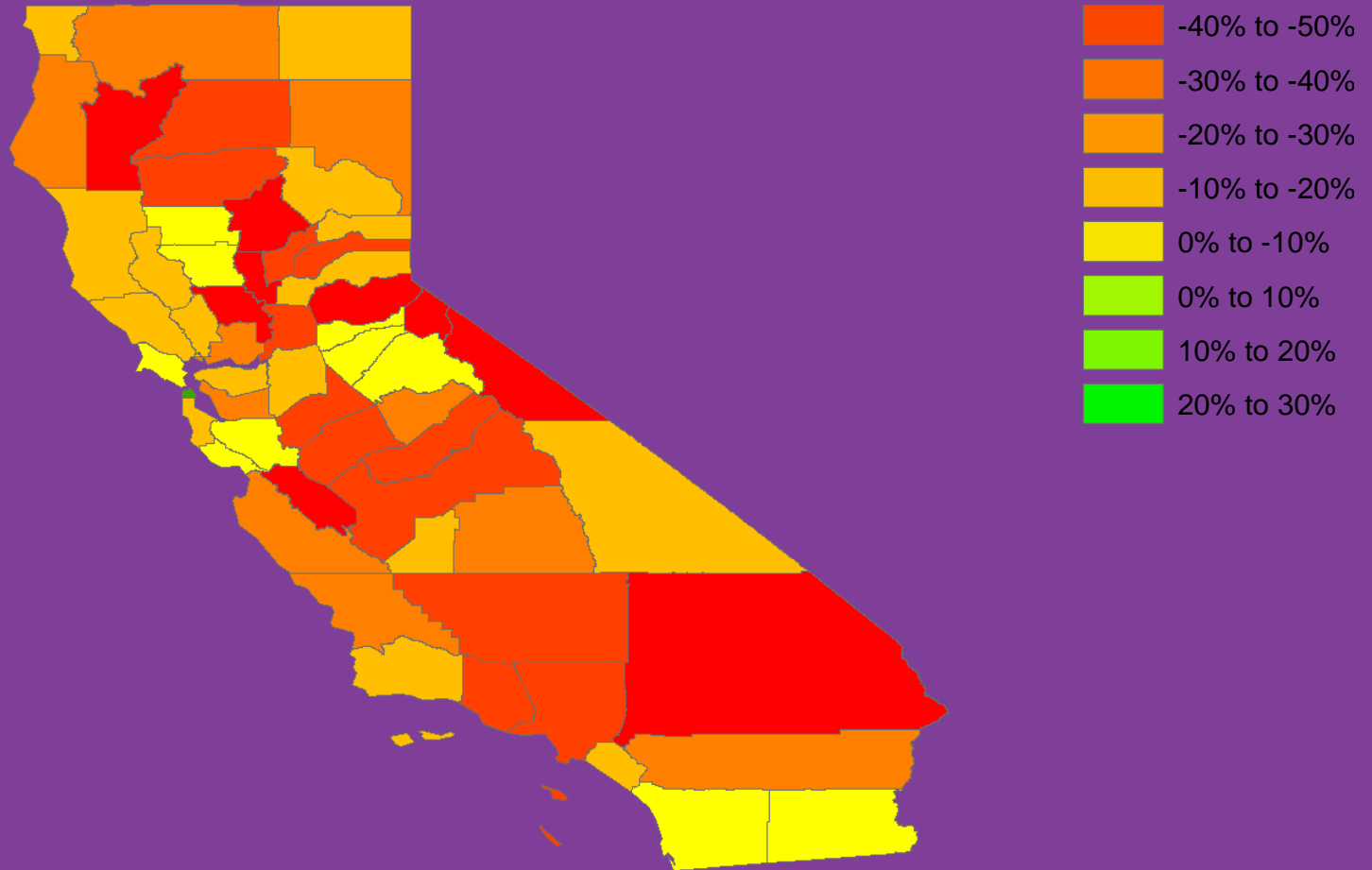


Percent change in family child care homes, base year 2008



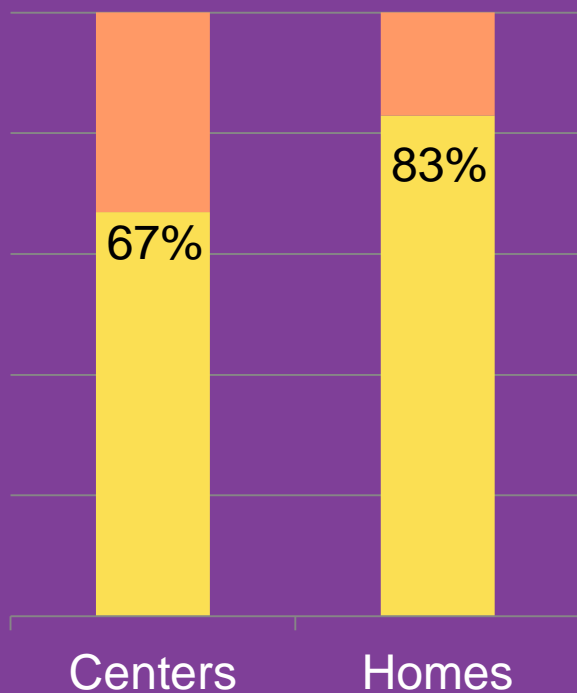
Percent change in family child care homes, base year 2008

2019



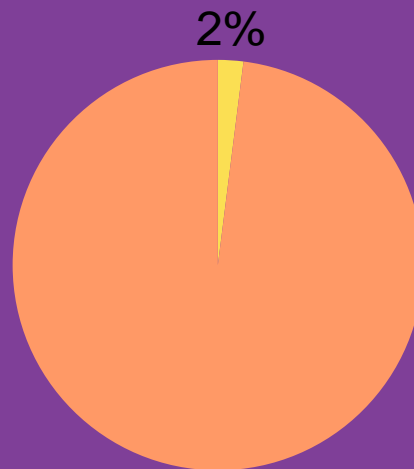
Why are family child care homes important?

Offering both full-time and part-time spaces

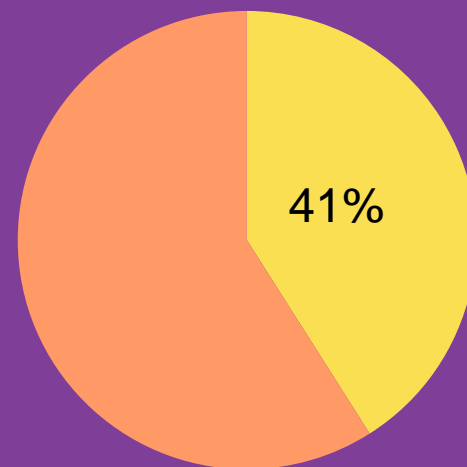


Offering nontraditional hours

Centers



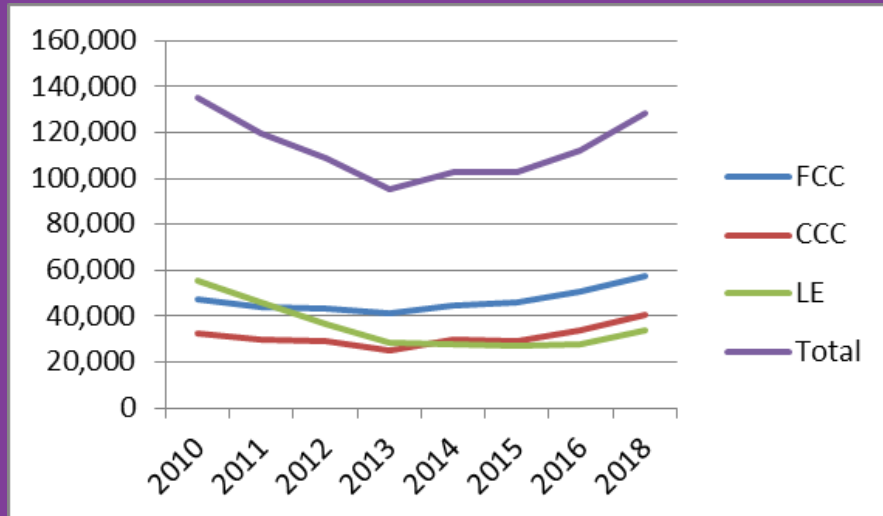
Homes



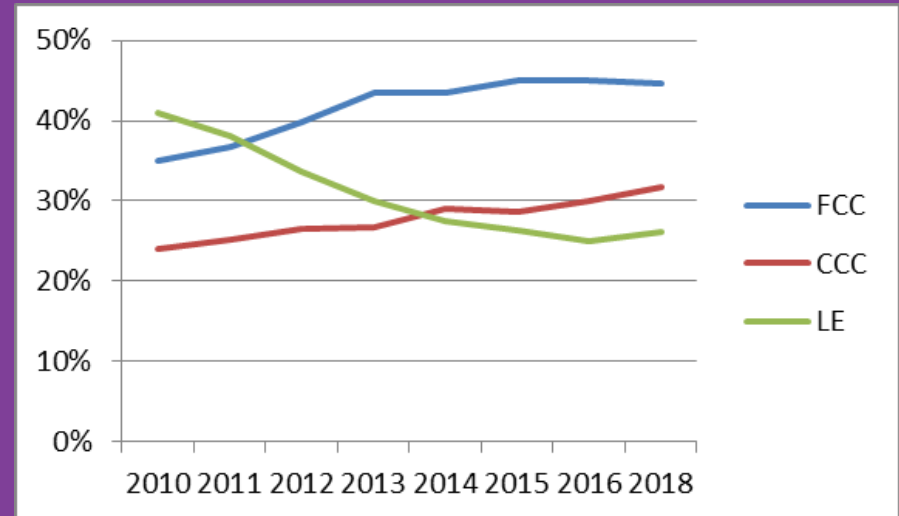
Voucher Utilization



Voucher utilization by setting



Percentage of vouchers used in each setting



Source: CA Department of Education CDD 801-A October 2018

Nontraditional Hours



Nontraditional Hours and Child Care:

An Exploratory Study on the Needs of Families and Child Care Providers in California

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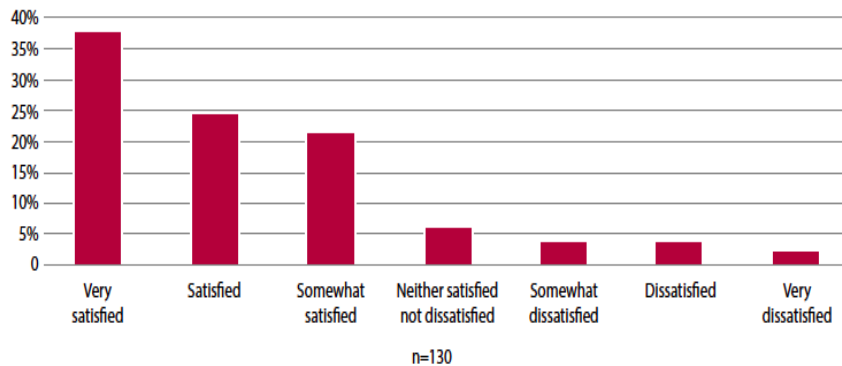


October 2019

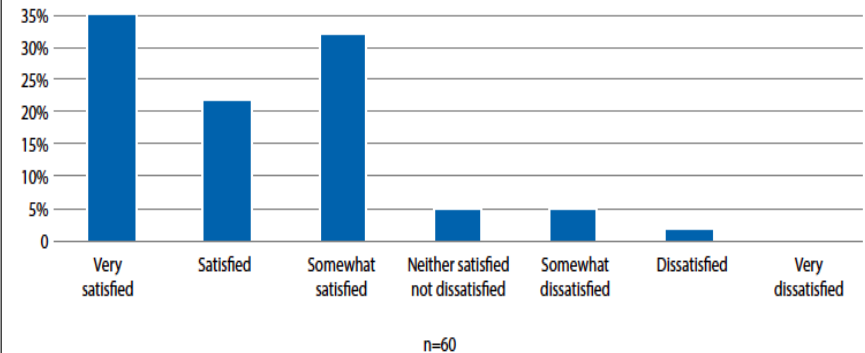


Nontraditional Hours Study: Parent satisfaction with provider

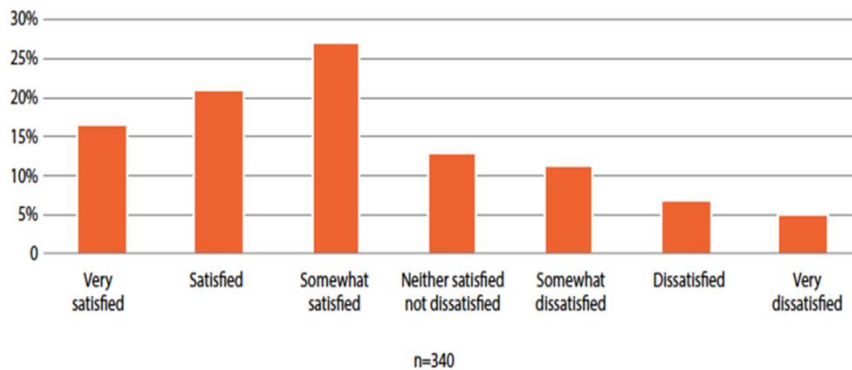
Parents with a Family Child Care Provider



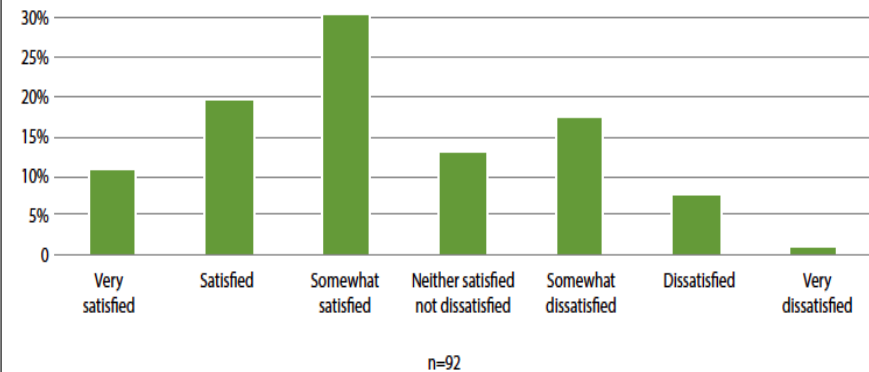
Parents with a Center




Parents with a Family, Friend, or Neighbor Provider



Parents with a Babysitter or Nanny



Parent satisfaction with family child care provider



“I had licensed in-home care, she worked in a hospital setting in the past so she understood my schedule. She let me drop off early and pick up late and made her schedule around my work schedule. It was the best experience I could ask for.”

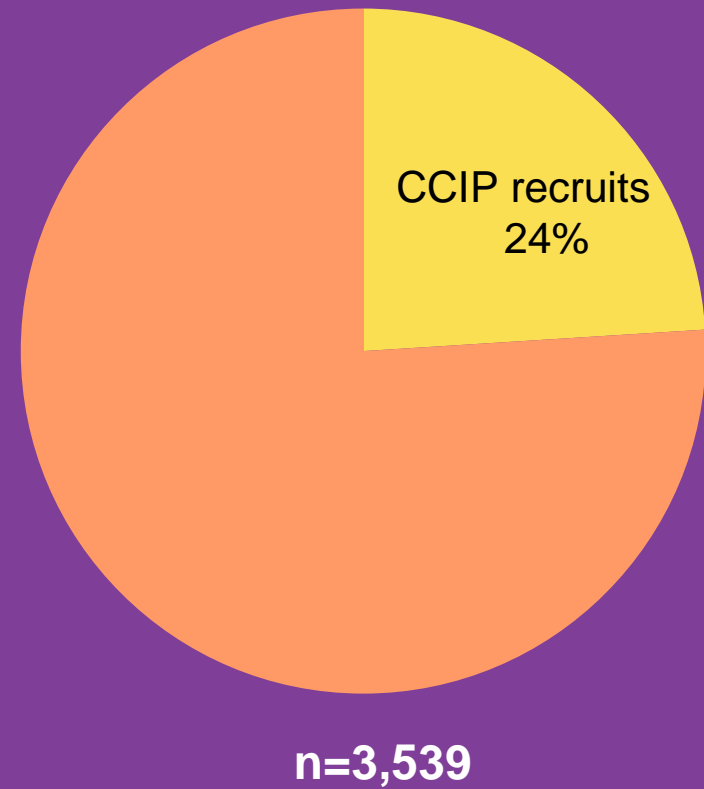
“My family child care provider would go above and beyond to have my children well. Arriving tired and frustrated she would have something positive to say about my kiddos. That would make my day. Plus she was available upon my variable schedule.”

Child Care Initiative Project (CCIP)

2011-2018

43,184 new child care
spaces

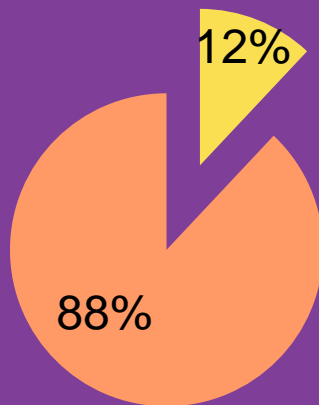
Number of new FCC
licensees 2018-19



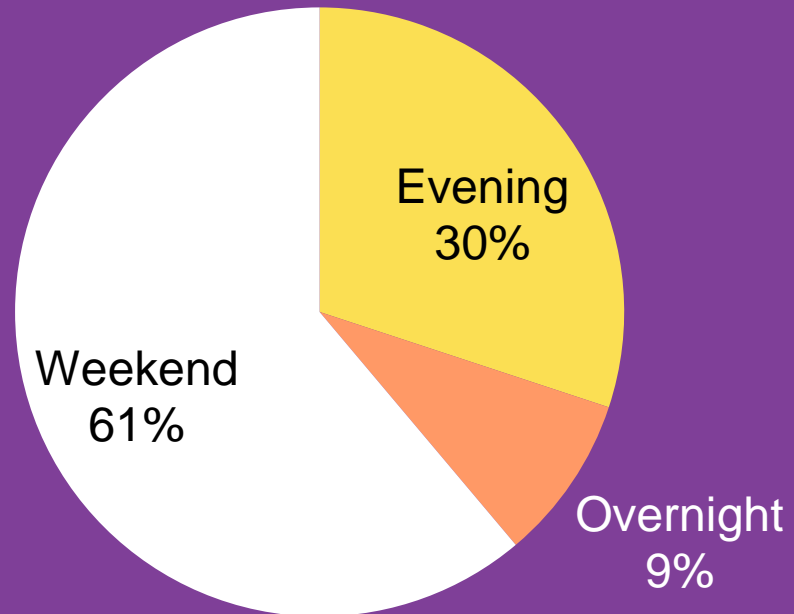
Requests for Nontraditional Hours

Child care requests

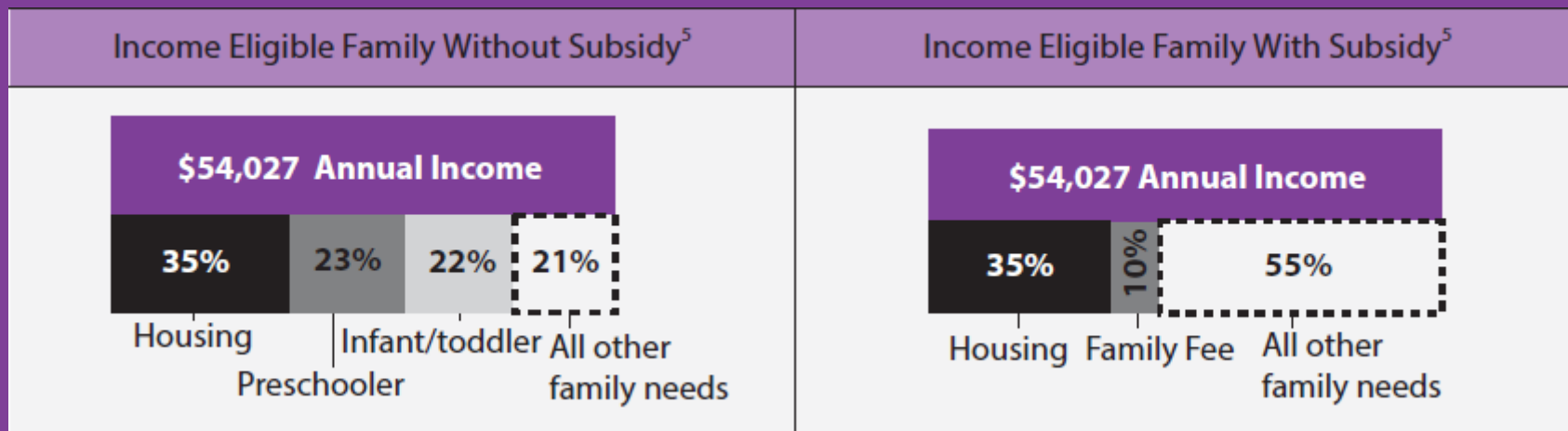
■ Requests for NTH



Child care requests for NTH



Affordability of Care



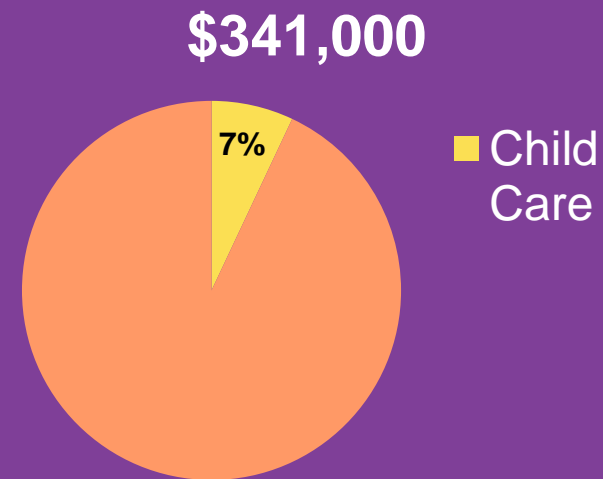
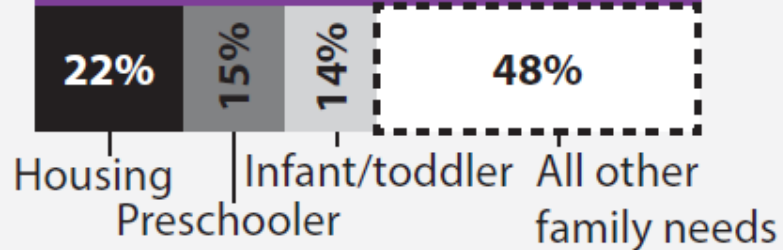
"I'm on the verge of [losing] everything because I cannot get the assistance needed. The system is backwards. Why do we have to lose everything before getting the help we need?"



Affordability of Care (cont.)

Median Family Income²

\$81,362 Annual Income



Summary



- California is still in dire need to build its licensed child care supply
- Increased support for family child care providers and the programs that support them is essential
- More public funding so child care is affordable for low and middle income families

Thank you!



Please visit our website for your county's data:
bit.ly/2019_CCP

Questions?



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