2019 California Child Care Portfolio
Tracking the child care landscape in California

2019 California Child Care Portfolio Briefing
Thursday, February 13, 2020
Housekeeping

• Everyone is muted
• Type questions into the questions box
  • Time at the end to answer them
• For technical support during the webinar contact Sherri Zhang at szhang@rrnetwork.org
2019 Portfolio

“The Portfolio provides a bird’s eye view of child care needs throughout CA and a powerful tool for addressing them.”
– Patty Siegel excerpt from 1997 Child Care Portfolio
Major Findings
Availability of Licensed Spaces for Children 0-12

Children 0-12 in California

- 85% Licensed child care space available
- 15% No licensed child care space available
Supply Change by Region, 2017-2019

Statewide: -2%
Centers: -0.4%
Homes: -5%

North: 3%
Centers: 5%
Homes: -1%

Bay Area: -3%
Centers: -1%
Homes: -6%

Central: 0.5%
Centers: 1%
Homes: -0.5%

South: -2%
Centers: -0.4%
Homes: -5%
Licensed Family Child Care Homes 1996-2019

-33%
Percent change in family child care homes, base year 2008

2010

2012

Under -50%
-40% to -50%
-30% to -40%
-20% to -30%
-10% to -20%
0% to -10%
0% to 10%
10% to 20%
20% to 30%

California Child Care Resource & Referral Network
Percent change in family child care homes, base year 2008

2019

California Child Care Resource & Referral Network
### Why are family child care homes important?

<table>
<thead>
<tr>
<th>Offering both full-time and part-time spaces</th>
<th>Offering nontraditional hours</th>
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<tbody>
<tr>
<td><strong>Centers</strong></td>
<td><strong>Homes</strong></td>
</tr>
<tr>
<td>67%</td>
<td>41%</td>
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<tr>
<td>83%</td>
<td>2%</td>
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Voucher Utilization

Voucher utilization by setting

Percentage of vouchers used in each setting

Source: CA Department of Education CDD 801-A October 2018
Nontraditional Hours and Child Care:
An Exploratory Study on the Needs of Families and Child Care Providers in California

California Child Care Resource & Referral Network
October 2019
Nontraditional Hours Study: Parent satisfaction with provider

Parents with a Family Child Care Provider

Parents with a Center

Parents with a Family, Friend, or Neighbor Provider

Parents with a Babysitter or Nanny

California Child Care Resource & Referral Network
Parent satisfaction with family child care provider

“I had licensed in-home care, she worked in a hospital setting in the past so she understood my schedule. She let me drop off early and pick up late and made her schedule around my work schedule. It was the best experience I could ask for.”

“My family child care provider would go above and beyond to have my children well. Arriving tired and frustrated she would have something positive to say about my kiddos. That would make my day. Plus she was available upon my variable schedule.”
Number of new FCC licensees 2018-19

2011-2018
43,184 new child care spaces

CCIP recruits 24%
n=3,539
Requests for Nontraditional Hours

Child care requests

- 88% Total
- 12% Requests for NTH

Child care requests for NTH

- Evening 30%
- Weekend 61%
- Overnight 9%
Affordability of Care

Income Eligible Family Without Subsidy

- $54,027 Annual Income
- 35% Housing
- 23% Infant/toddler
- 22% Preschooler
- 21% All other family needs

Income Eligible Family With Subsidy

- $54,027 Annual Income
- 35% Housing
- 10% Family Fee
- 55% All other family needs
Parent Voices - Waiting for Change

“I'm about to be homeless because I can't pay any of the bills this month including my rent because I haven't been able to work fully because of child care.”

“I'm on the verge of [losing] everything because I cannot get the assistance needed. The system is backwards. Why do we have to lose everything before getting the help we need?”
Affordability of Care (cont.)

Median Family Income

$81,362 Annual Income

- Housing: 22%
- Infant/toddler: 15%
- Preschooler: 14%
- All other family needs: 48%

$341,000

7% Child Care
Summary

• California is still in dire need to build its licensed child care supply

• Increased support for family child care providers and the programs that support them is essential

• More public funding so child care is affordable for low and middle income families
Thank you!

Please visit our website for your county’s data:
bit.ly/2019_CCP
Questions?

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