

The 2019 California Child Care Portfolio, the 12th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high-quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at www.rnetwork.org.

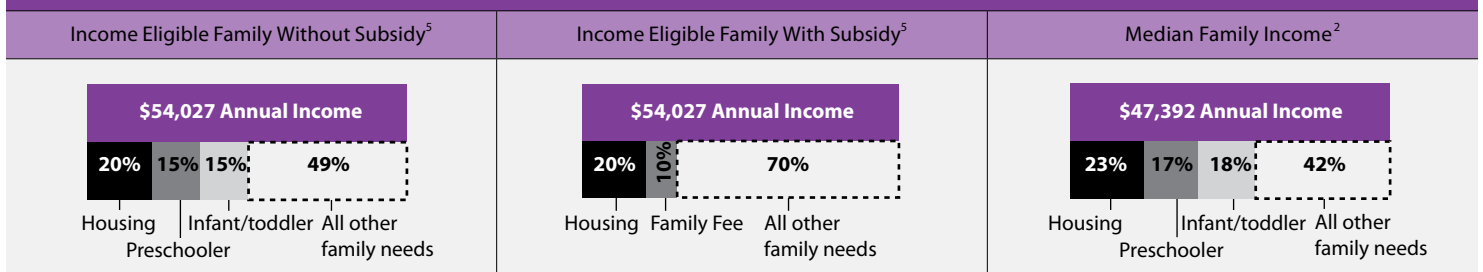
PEOPLE ¹	COUNTY			STATE		
	2016	2018	CHANGE	2016	2018	CHANGE
Total number of residents	468,235	476,909	2%	39,354,432	39,864,538	1%
Number of children 0-12	104,863	103,506	-1%	6,631,621	6,578,476	-1%
Under 2 years	14,707	14,139	-4%	982,688	941,215	-4%
2 years	7,590	7,364	-3%	498,782	489,567	-2%
3 years	7,805	7,589	-3%	503,064	503,509	0.1%
4 years	8,105	7,694	-5%	503,461	503,657	0.04%
5 years	8,266	7,949	-4%	518,282	506,494	-2%
6-10 years	41,925	41,739	-0.4%	2,596,934	2,576,958	-1%
11-12 years	16,465	17,032	3%	1,028,410	1,057,076	3%

LABOR FORCE ^{2*}	COUNTY			STATE		
	2016	2018	CHANGE	2016	2018	CHANGE
Two-parent families, both parents in labor force	19,276	20,263	5%	1,667,628	1,673,759	0.4%
Single-parent families, parent in labor force	15,013	14,197	-5%	966,506	957,871	-1%

*Due to the availability of data in the U.S. Census Bureau's ACS, these numbers do not include unmarried two-parent families or families with same-sex parents

POVERTY ²	COUNTY			STATE			FAMILIES IN POVERTY IN 2018 ²	
	2016	2018	CHANGE	2016	2018	CHANGE	COUNTY	STATE
Number of people living in poverty	114,290	103,711	-9%	5,525,524	4,969,326	-10%	23%	14%
Children 0-5 living in poverty	17,742	12,832	-28%	608,247	499,726	-18%		
Children in subsidized care ³	4,685	8,732	86%	315,100	337,264	7%		

CHILD CARE AND FAMILY BUDGETS^{4, 8}



AGE/TYPE

CHILD CARE SUPPLY ⁶	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ⁷	
	2017	2019	CHANGE	2017	2019	CHANGE		
Total number of spaces	5,215	4,804	-8%	4,770	4,564	-4%	Under 2 years	30%
Under 2 years	138	124	-10%				2-5 years	48%
2-5 years	4,759	4,446	-7%				6 years and older	22%
6 years and older	318	234	-26%					
Total number of sites	99	92	-7%	423	404	-4%		

56%

Child care programs participating in the Child Care Food Program

28%

Child care centers with one or more federal/state/local contracts

SCHEDULE AND COST

CHILD CARE SUPPLY	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS	
Full-time and part-time spaces	59%	62%	AGES	FULL-TIME
Only full-time slots	34%	38%	Under 2 years	98%
Only part-time slots	7%	0%	2 years	95%
Sites offering evening, weekend or overnight care	1%	56%	3 years	94%
Annual full-time infant care ⁸	\$10,898	\$8,333	4 years	100%
Annual full-time preschool care ⁸	\$8,278	\$7,683	5 years	94%
MAJOR REASONS FAMILIES SEEK CHILD CARE ⁹			REQUESTS FOR CARE DURING NONTRADITIONAL HOURS	
67% Employment	13% Other parent need	12% Parent in school or training	Evening / weekend / overnight care	18%

LANGUAGE

CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES ⁹	LANGUAGE SPOKEN AT HOME	
English 100%, Spanish 20%, Sign Language 1%, Portuguese 1%, Mien 1%, Lao 1%	English only	49%
FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES ⁹	Spanish	47%
English 79%, Spanish 66%, Sign Language 0.2%	Asian/Pacific Island language	2%
	Another language	2%

1. CA Department of Finance Population Projections 2018
2. American Community Survey 2018 1-year estimates. Poverty is defined using the federal poverty guidelines.
3. CA Department of Education CDD 801-A October 2018, CA Department of Social Services CW115, October 2018
4. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile
5. 70% of 2018 State Median Income for a family of three
6. Resource and referral (R&R) databases 2019
7. R&R child care referrals April/May/June 2019
8. 2018 Regional Market Rate Survey, Network estimate
9. Percentages may exceed 100% when multiple options are chosen

For more information about child care in **TULARE COUNTY:**

Tulare County Office of Education
559-651-0185
www.tcoe.org