

San Francisco County

Family & Child Data

The 2023 California Child Care Portfolio, the 14th edition of this biennial report, offers a comprehensive look at licensed child care supply, demand, and costs across the state and within each county. It also includes data on population, poverty, and family budgets. Local child care Resource and Referral programs (R&Rs) played a key role in collecting these data. R&Rs assist parents in finding child care that meets their family's needs while also supporting child care providers with resources and licensed capacity-building efforts in their communities. To access the full report summary and county data, visit www.rrnetwork.org.

POPULATION ¹	COUNTY			CALIFORNIA		
	2021	2023	CHANGE	2021	2023	CHANGE
Total number of residents	841,721	848,019	1%	39,246,702	39,109,070	-0.4%
Number of children 0-12	88,896	90,285	2%	6,328,862	6,077,962	-4%
Under 2 years	16,061	14,084	-12%	861,008	830,631	-4%
2 years	8,759	7,853	-10%	460,224	407,630	-11%
3 years	8,725	8,042	-8%	469,378	443,300	-6%
4 years	8,501	8,385	-1%	484,018	455,053	-6%
5 years	8,588	8,290	-3%	493,582	464,560	-6%
6-10 years	32,265	32,635	1%	2,525,290	2,476,740	-2%
11-12 years	12,056	12,641	5%	1,035,362	1,000,048	-3%

POVERTY ²	COUNTY			CALIFORNIA			% OF FAMILIES BELOW FEDERAL POVERTY LINE	
	2021	2023	CHANGE	2021	2023	CHANGE	COUNTY	CA
Number of people living below federal poverty line	90,833	95,897	5.6%	4,733,036	4,588,687	-3%	9%	12%
Number of children 0-5 living below federal poverty line	3,291	3,237	-2%	406,369	361,465	-11%		
Children enrolled in subsidized child care ³	8,392	7,637	-9%	372,938	389,213	4%		

FAMILY BUDGETS: ESTIMATED MONTHLY BUDGETS FOR A FAMILY OF 4⁴

Budget for a family with an income that is eligible for child care subsidies ⁵ but is not enrolled in a child care subsidy program.	Budget for a family with an income that is eligible for child care subsidies ⁵ and is enrolled in a child care subsidy program.	Budget for a family with an income at the county median. ⁴
<p>Family Income: \$7,941</p> <p>Deficit⁶: \$7,215</p> <p>Expenses: 37% Housing, 17% Food, 48% Child Care^{7,8}, 21% Healthcare, 15% Transportation, 34% Taxes, 19% Other Necessities</p>	<p>Family Income: \$7,941</p> <p>Deficit⁶: \$4,029</p> <p>Expenses: 37% Housing, 17% Food, 7% Child Care, 21% Healthcare, 15% Transportation, 34% Taxes, 19% Other Necessities</p>	<p>Family Income: \$13,332</p> <p>Deficit⁶: \$1,824</p> <p>Expenses: 22% Housing, 10% Food, 28% Child Care, 13% Healthcare, 9% Transportation, 20% Taxes, 11% Other Necessities</p>

1. California Department of Finance Population Projections (2021 & 2023).

2. American Community Survey (ACS) 1-Year Poverty Estimates (2021 & 2023).

3. California Department of Social Services (CDSS), CDD 801A Monthly Child Care Report (July 2021); CDSS, CW115 Child Care Monthly Report (July 2021); CDSS, Direct Service Contract Enrollments (October 2023); California Department of Education (CDE), California State Preschool Program Enrollment (October 2021 & 2023).

4. Family expenses and county median income are based on the Economic Policy Institute (EPI) Family Budget Calculator (2024) and the National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022).

5. CDSS income eligibility ceiling for a family of 4 (July 2022 - June 2023).

6. Deficit refers to the additional income required to cover the total cost of all expenses.

7. CDSS Family Fee for a family of 4 at the income eligibility ceiling (July 2022 - June 2023).

8. National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022). Estimates are based on each state's Market Rate Survey. Figures reflect median full-time costs for one infant in a licensed family child care home and one preschooler in a licensed child care center.

LICENSED CHILD CARE SUPPLY AND CHILD CARE REQUESTS

SITES AND SPACES BY AGE AND TYPE ⁹	CHILD CARE CENTERS			FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ¹⁰	
	2021	2023	CHANGE	2021	2023	CHANGE		
Total number of sites	335	379	13%	710	949	34%	Under 2 years	38%
Total number of spaces	21989	22,965	4%	6,818	8,748	28%	2-5 years	54%
Under 2 years	1747	2,125	22%				6 years and older	8%
2-5 years	15728	16,686	6%					
6 years and older	4514	4,154	-8%					

27%

 Licensed child care programs participating in the **Child Care Food Program⁹**
26%

 Licensed child care centers with **one or more federal, state, or local contracts⁹**

LICENSED CHILD CARE SCHEDULES, COSTS, AVAILABILITY, AND CHILD CARE REQUESTS

SCHEDULE ⁹ AND COST ¹¹	CHILD CARE CENTERS	FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS ¹⁰	
Full-time and part-time spaces	34%	39%	AGES	FULL-TIME
Only full-time spaces	56%	60%	Under 2 years	N/A
Only part-time spaces	10%	1%	2 years	N/A
Sites offering evening, weekend, or overnight care	1%	13%	3 years	N/A
Infant care	\$2,629	\$1,713	4 years	N/A
Toddler care	\$1,878	\$1,600	5 years	N/A
Preschool care	\$2,067	\$1,775	REQUESTS FOR CARE DURING NONTRADITIONAL HOURS ¹⁰	

MAJOR REASONS FAMILIES SEEK CHILD CARE^{10,12}

60%

Employment

22%

Parent seeking employment

7%

Parent in school or training

Evening/weekend/overnight care

N/A

LICENSED CHILD CARE AVAILABILITY¹³

COUNTY

	2021	2023	CHANGE
Children age 0-12 with parents in the labor force for whom a licensed child care space is available	48%	54%	6%

LANGUAGE

LANGUAGES SPOKEN BY AT LEAST ONE CENTER STAFF^{9,12}

English 97%, Spanish 48%, Chinese 41%, Vietnamese 10%, Tagalog 8%, Korean 1%

LANGUAGES SPOKEN BY FAMILY CHILD CARE PROVIDER^{9,12}

English 79%, Chinese 42%, Spanish 34%, Portuguese 1%, Tagalog 1%, Vietnamese 1%

LANGUAGE SPOKEN AT HOME¹⁴

English only	56%
Spanish	12%
Asian/Pacific Island Language	25%
Other	8%

9. Resource and Referral (R&R) databases (2021 & 2023). CDSS, Community Care Licensing Division, Open Child Care Facilities List as of August 9, 2023.

10. R&R child care referrals (April – June 2023). CDSS R&R Child Care Service Data Report (April – June 2023).

11. National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022). Figures reflect median full-time monthly estimates based on each state's Market Rate Survey.

12. Percentages may exceed 100% when multiple options are chosen.

13. ACS Microdata and R&R databases (2021 & 2023), calculated by KidsData.

14. ACS 1-Year Language Spoken at Home Estimates (2023).

For more information about child care in SAN FRANCISCO:

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 844-644-4300 | www.wuyee.org