

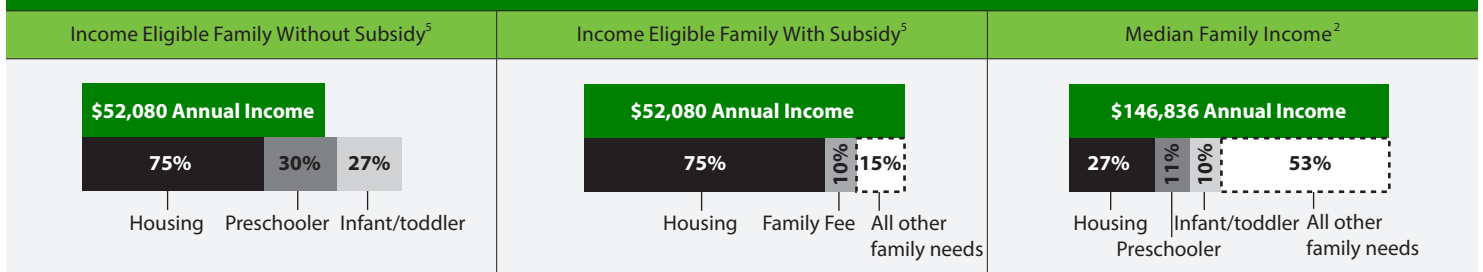
The 2017 California Child Care Portfolio, the 11th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at www.rrnetwork.org.

PEOPLE ¹	COUNTY			STATE		
	2014	2016	CHANGE	2014	2016	CHANGE
Total number of residents	840,391	871,185	4%	38,548,204	39,354,432	2%
Number of children 0-12	91,569	97,682	7%	6,533,125	6,631,621	2%
Under 2 years	17,511	17,818	2%	1,002,081	982,688	-2%
2 years	8,463	8,692	3%	498,124	498,782	0.1%
3 years	8,489	8,771	3%	503,950	503,064	-0.2%
4 years	8,021	8,448	5%	497,010	503,461	1%
5 years	7,229	8,493	17%	496,168	518,282	4%
6-10 years	30,995	33,648	9%	2,541,962	2,596,934	2%
11-12 years	10,861	11,812	9%	993,178	1,028,410	4%

LABOR FORCE ²	COUNTY			STATE		
	2014	2016	CHANGE	2014	2016	CHANGE
Children 0-12 in single-parent family, parent in labor force	20,511	19,856	-3%	1,733,794	1,730,412	-0.2%
Children 0-12 in two-parent family, parents in labor force	46,099	50,930	10%	2,427,771	2,496,144	3%

POVERTY ²	COUNTY			STATE			PEOPLE IN POVERTY IN 2016 ²				
	2014	2016	CHANGE	2014	2016	CHANGE					
Number of people living in poverty	100,906	86,900	-14%	6,259,098	5,525,524	-12%	<table border="1"> <thead> <tr> <th>COUNTY</th> <th>STATE</th> </tr> </thead> <tbody> <tr> <td>9%</td> <td>20%</td> </tr> </tbody> </table>	COUNTY	STATE	9%	20%
COUNTY	STATE										
9%	20%										
Children 0-5 living in poverty	3,389	2,386	-30%	690,825	608,247	-12%					
Children in subsidized care ³	7,600	8,030	6%	301,973	315,100	4%					

CHILD CARE AND FAMILY BUDGETS^{4, 8}



AGE/TYPE

CHILD CARE SUPPLY ⁶	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ⁷	
	2014	2017	CHANGE	2014	2017	CHANGE		
Total number of slots	19,924	22,615	14%	6,476	7,150	10%	Under 2 years	57%
Under 2 years	1,345	1,518	13%				2-5 years	40%
2-5 years	13,368	15,337	15%				6 years and older	3%
6 years and older	5,211	5,760	11%					
Total number of sites	311	339	9%	697	744	7%		

42%*

Children 0-12 with parents in the labor force for whom a licensed child care slot is available

N/A

Child care centers with one or more federal/state/local contracts

*This estimate is based on 29,765 licensed slots and does not include license-exempt programs.

SCHEDULE AND COST

CHILD CARE SUPPLY	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS	
			AGES	FULL-TIME
Full-time and part-time slots	43%	72%	Under 2 years	99%
Only full-time slots	42%	26%	2 years	97%
Only part-time slots	14%	2%	3 years	99%
Sites offering evening, weekend or overnight care	1%	30%	4 years	97%
Full-time infant care ⁸	\$21,384	\$14,079	5 years	100%
Full-time preschool care ⁸	\$15,795	\$13,853		

MAJOR REASONS FAMILIES SEEK CHILD CARE⁹

78% Employment **18%** Parent seeking employment **13%** Parent in school or training

REQUESTS FOR CARE DURING NON-TRADITIONAL HOURS

Evening / weekend / overnight care 1%

LANGUAGE

CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES⁹

English 98%, Spanish 46%, Chinese 41%, Tagalog 7%, Vietnamese 7%, Korean 1%, Other 7%

FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES⁹

English 89%, Spanish 24%, Chinese 35%, Tagalog 1%, Vietnamese 1%, Korean 1%, Other 13%

LANGUAGES SPOKEN AT HOME

English	59%
Spanish	12%
Asian/Pacific Island languages	22%
Another language	7%

1. CA Department of Finance Population Projections 2016
2. American Community Survey 2016 1-year and 2015 5-year estimates
3. CA Department of Education CDD 801-A October 2016, CA Department of Social Services CW115, October 2016
4. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile
5. 70% of 2015 State Median Income for a family of three
6. Resource and referral (R&R) databases
7. R&R child care referrals April/May/June 2016
8. 2016 Regional Market Rate Survey, Network estimate
9. Percentages may exceed 100% when multiple options are chosen

For more information about child care in SAN FRANCISCO COUNTY:

Children's Council of San Francisco | 415-343-3300 |
www.childrenscouncil.org

Wu Yee Children's Services | 415-391-4956 |
www.wuyee.org