

The 2019 California Child Care Portfolio, the 12th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high-quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at www.rnetwork.org.

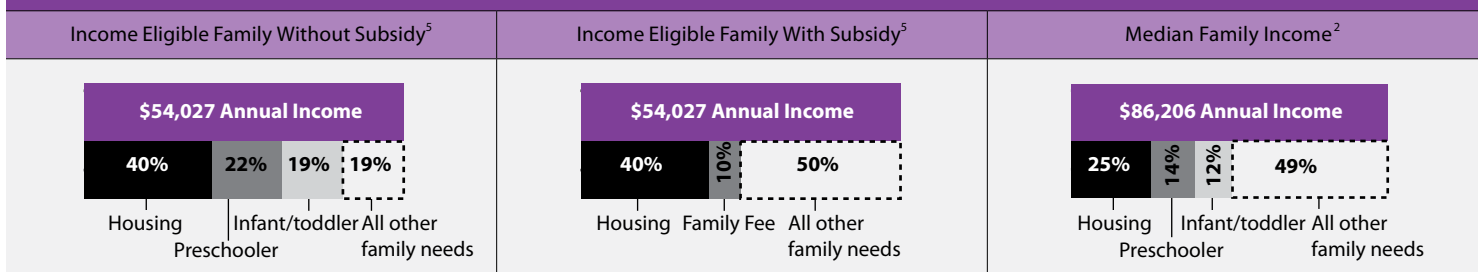
PEOPLE ¹	COUNTY			STATE		
	2016	2018	CHANGE	2016	2018	CHANGE
Total number of residents	3,300,891	3,344,430	1%	39,354,432	39,864,538	1%
Number of children 0-12	577,920	583,445	1%	6,631,621	6,578,476	-1%
Under 2 years	87,325	82,111	-6%	982,688	941,215	-4%
2 years	44,761	43,880	-2%	498,782	489,567	-2%
3 years	44,964	45,794	2%	503,064	503,509	0.1%
4 years	45,582	46,002	1%	503,461	503,657	0.04%
5 years	47,529	45,913	-3%	518,282	506,494	-2%
6-10 years	224,268	230,536	3%	2,596,934	2,576,958	-1%
11-12 years	83,491	89,209	7%	1,028,410	1,057,076	3%

LABOR FORCE ^{2*}	COUNTY			STATE		
	2016	2018	CHANGE	2016	2018	CHANGE
Two-parent families, both parents in labor force	147,129	148,111	1%	1,667,628	1,673,759	0.4%
Single-parent families, parent in labor force	76,492	78,638	3%	966,506	957,871	-1%

*Due to the availability of data in the U.S. Census Bureau's ACS, these numbers do not include unmarried two-parent families or families with same-sex parents

POVERTY ²	COUNTY			STATE			FAMILIES IN POVERTY IN 2018 ²	
	2016	2018	CHANGE	2016	2018	CHANGE	COUNTY	STATE
Number of people living in poverty	398,475	371,159	-7%	5,525,524	4,969,326	-10%	11%	14%
Children 0-5 living in poverty	40,566	33,683	-17%	608,247	499,726	-18%		
Children in subsidized care ³	23,017	22,636	-2%	315,100	337,264	7%		

CHILD CARE AND FAMILY BUDGETS^{4, 8}



AGE/TYPE

CHILD CARE SUPPLY ⁶	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ⁷	
	2017	2019	CHANGE	2017	2019	CHANGE		
Total number of spaces	65,595	67,469	3%	32,914	33,608	2%	Under 2 years	40%
Under 2 years	4,534	4,897	8%				2-5 years	41%
2-5 years	52,196	53,022	2%				6 years and older	20%
6 years and older	8,865	9,550	8%					
Total number of sites	949	978	3%	3,386	3,501	3%		

42%

Child care programs participating in the Child Care Food Program

29%

Child care centers with one or more federal/state/local contracts

SCHEDULE AND COST

CHILD CARE SUPPLY	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS	
Full-time and part-time spaces	78%	78%	AGES	FULL-TIME
Only full-time slots	9%	21%	Under 2 years	93%
Only part-time slots	14%	1%	2 years	89%
Sites offering evening, weekend or overnight care	1%	40%	3 years	89%
Annual full-time infant care ⁸	\$16,760	\$10,389	4 years	92%
Annual full-time preschool care ⁸	\$11,762	\$9,828	5 years	92%
MAJOR REASONS FAMILIES SEEK CHILD CARE ⁹				
61% Employment	18% Back up care	17% Parent seeking employment	REQUESTS FOR CARE DURING NONTRADITIONAL HOURS	
			Evening / weekend / overnight care	16%

LANGUAGE

CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES ⁹	LANGUAGE SPOKEN AT HOME	
English 100%, Spanish 61%, Tagalog 5%, Sign Language 3%, Arabic 3%, Vietnamese 2%, Other 10%	English only	62%
FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES ⁹	Spanish	25%
English 89%, Spanish 38%, Arabic 9%, Somali 6%, Farsi 3%, Tagalog 2%, Other 8%	Asian/Pacific Island language	8%
	Another language	5%

1. CA Department of Finance Population Projections 2018
 2. American Community Survey 2018 1-year estimates. Poverty is defined using the federal poverty guidelines.
 3. CA Department of Education CDD 801-A October 2018, CA Department of Social Services CW115, October 2018
 4. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile
 5. 70% of 2018 State Median Income for a family of three
 6. Resource and referral (R&R) databases 2019
 7. R&R child care referrals April/May/June 2019
 8. 2018 Regional Market Rate Survey, Network estimate
 9. Percentages may exceed 100% when multiple options are chosen

For more information about child care in **SAN DIEGO COUNTY:**

YMCA Childcare Resource Service
800-481-2151
www.ymcasd.org/crs