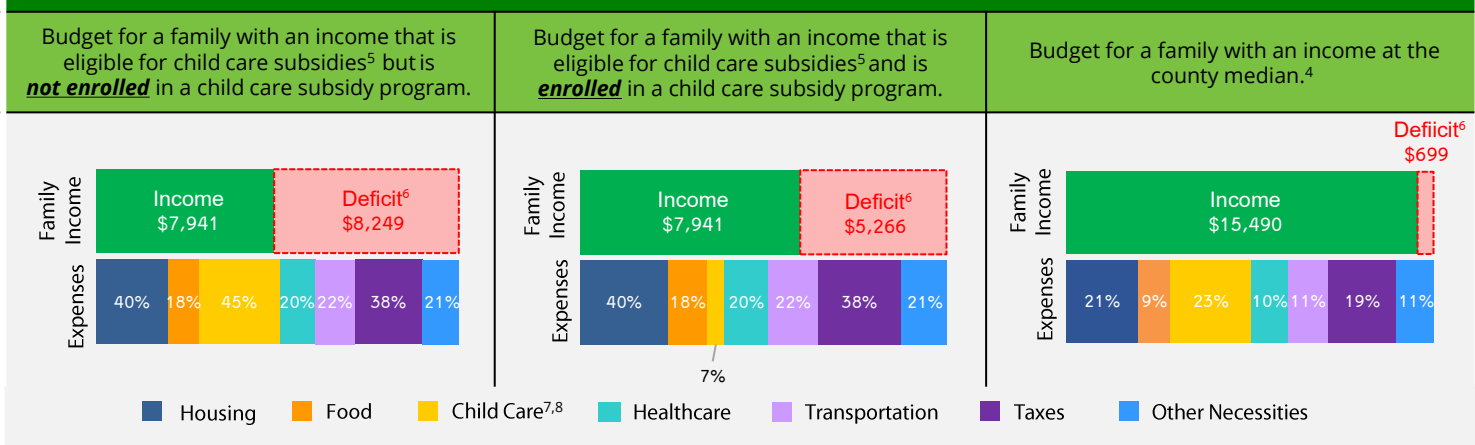


The 2023 California Child Care Portfolio, the 14th edition of this biennial report, offers a comprehensive look at licensed child care supply, demand, and costs across the state and within each county. It also includes data on population, poverty, and family budgets. Local child care Resource and Referral programs (R&Rs) played a key role in collecting these data. R&Rs assist parents in finding child care that meets their family's needs while also supporting child care providers with resources and licensed capacity-building efforts in their communities. To access the full report summary and county data, visit www.rrnetwork.org.

POPULATION ¹	COUNTY			CALIFORNIA		
	2021	2023	CHANGE	2021	2023	CHANGE
Total number of residents	258,719	254,744	-2%	39,246,702	39,109,070	-0.4%
Number of children 0-12	33,812	32,191	-5%	6,328,862	6,077,962	-4%
Under 2 years	4,355	4,561	5%	861,008	830,631	-4%
2 years	2,219	2,160	-3%	460,224	407,630	-11%
3 years	2,377	2,128	-10%	469,378	443,300	-6%
4 years	2,503	2,227	-11%	484,018	455,053	-6%
5 years	2,462	2,360	-4%	493,582	464,560	-6%
6-10 years	13,739	13,395	-3%	2,525,290	2,476,740	-2%
11-12 years	6,157	5,360	-13%	1,035,362	1,000,048	-3%

POVERTY ²	COUNTY			CALIFORNIA			% OF FAMILIES BELOW FEDERAL POVERTY LINE	
	2021	2023	CHANGE	2021	2023	CHANGE	COUNTY	CA
Number of people living below federal poverty line	19,243	22,607	17%	4,733,036	4,588,687	-3%	7%	12%
Number of children 0-5 living below federal poverty line	1,827	1,044	-43%	406,369	361,465	-11%		
Children enrolled in subsidized child care ³	1,447	1,482	2%	372,938	389,213	4%		

FAMILY BUDGETS: ESTIMATED MONTHLY BUDGETS FOR A FAMILY OF 4⁴



1. California Department of Finance Population Projections (2021 & 2023).
2. American Community Survey (ACS) 1-Year Poverty Estimates (2021 & 2023).
3. California Department of Social Services (CDSS), CDD 801A Monthly Child Care Report (July 2021); CDSS, CW115 Child Care Monthly Report (July 2021); CDSS, Direct Service Contract Enrollments (October 2023); California Department of Education (CDE), California State Preschool Program Enrollment (October 2021 & 2023).
4. Family expenses and county median income are based on the Economic Policy Institute (EPI) Family Budget Calculator (2024) and the National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022).
5. CDSS income eligibility ceiling for a family of 4 (July 2022 - June 2023).
6. Deficit refers to the additional income required to cover the total cost of all expenses.
7. CDSS Family Fee for a family of 4 at the income eligibility ceiling (July 2022 - June 2023).
8. National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022). Estimates are based on each state's Market Rate Survey. Figures reflect median full-time costs for one infant in a licensed family child care home and one preschooler in a licensed child care center.

LICENSED CHILD CARE SUPPLY AND CHILD CARE REQUESTS

SITES AND SPACES BY AGE AND TYPE ⁹	CHILD CARE CENTERS			FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ¹⁰	
	2021	2023	CHANGE	2021	2023	CHANGE		
Total number of sites	131	132	1%	158	145	-8%	Under 2 years	33%
Total number of spaces	8,005	8,600	7%	1,714	1,650	-4%	2-5 years	43%
Under 2 years	340	439	29%				6 years and older	24%
2-5 years	5,373	5,683	6%					
6 years and older	2,292	2,478	8%					

14%

 Licensed child care programs participating in the **Child Care Food Program⁹**
11%

 Licensed child care centers with **one or more federal, state, or local contracts⁹**

LICENSED CHILD CARE SCHEDULES, COSTS, AVAILABILITY, AND CHILD CARE REQUESTS

SCHEDULE ⁹ AND COST ¹¹	CHILD CARE CENTERS	FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS ¹⁰	
Full-time and part-time spaces	84%	87%	AGES	FULL-TIME
Only full-time spaces	7%	11%	Under 2 years	85%
Only part-time spaces	9%	2%	2 years	93%
Sites offering evening, weekend, or overnight care	0%	18%	3 years	73%
Infant care	\$2,375	\$1,700	4 years	89%
Toddler care	\$1,706	\$1,591	5 years	91%
Preschool care	\$1,878	\$1,764		

MAJOR REASONS FAMILIES SEEK CHILD CARE^{10,12}

72%

Employment

12%

Parent seeking employment

7%

Child Protective Services Case

REQUESTS FOR CARE DURING NONTRADITIONAL HOURS¹⁰

Evening/weekend/overnight care

2%

LICENSED CHILD CARE AVAILABILITY¹³

COUNTY

	2021	2023	CHANGE
Children age 0-12 with parents in the labor force for whom a licensed child care space is available	48%	45%	-3%

LANGUAGE

LANGUAGES SPOKEN BY AT LEAST ONE CENTER STAFF^{9,12}

English 100%, Spanish 60%, French 5%, Chinese 5%, Tagalog 4%, Farsi 3%

LANGUAGES SPOKEN BY FAMILY CHILD CARE PROVIDER^{9,12}

English 95%, Spanish 63%, Portuguese 17%, Sign Language 3%, French 2%, Farsi 2%

LANGUAGE SPOKEN AT HOME¹⁴

English only 75%

Spanish 15%

Asian/Pacific Island Language 3%

Other 7%

9. Resource and Referral (R&R) databases (2021 & 2023). CDSS, Community Care Licensing Division, Open Child Care Facilities List as of August 9, 2023.

10. R&R child care referrals (April – June 2023). CDSS R&R Child Care Service Data Report (April – June 2023).

11. National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022). Figures reflect median full-time monthly estimates based on each state's Market Rate Survey.

12. Percentages may exceed 100% when multiple options are chosen.

13. ACS Microdata and R&R databases (2021 & 2023), calculated by KidsData.

14. ACS 1-Year Language Spoken at Home Estimates (2023).

 For more information about child care in **MARIN:**
Marin Child Care Council
415-479-2273
www.mc3.org