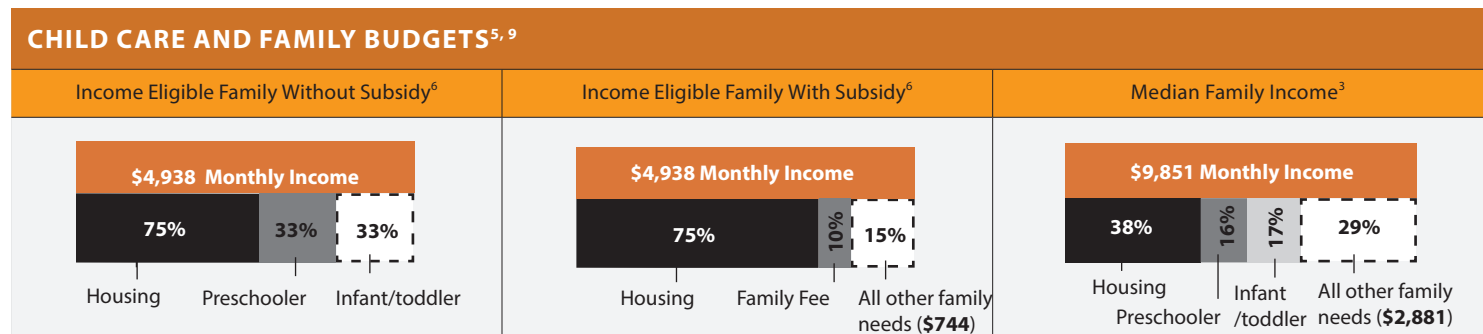


The 2021 California Child Care Portfolio, the 13th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high-quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at www.rnetwork.org.

PEOPLE ¹	COUNTY			STATE		
	2018	2021	CHANGE	2018	2021	CHANGE
Total number of residents	262,224	258,165	-2%	39,864,538	39,142,991	-2%
Number of children 0-12	34,375	30,137	-12%	6,578,476	6,288,604	-4%
Under 2 years	4,219	3,325	-21%	941,215	876,608	-7%
2 years	2,293	1,598	-30%	489,567	443,635	-9%
3 years	2,319	1,987	-14%	503,509	457,604	-9%
4 years	2,485	2,219	-11%	503,657	481,746	-4%
5 years	2,389	2,293	-4%	506,494	489,879	-3%
6-10 years	13,973	12,945	-7%	2,576,958	2,525,335	-2%
11-12 years	6,697	5,770	-14%	1,057,076	1,013,797	-4%

CHILD CARE AVAILABILITY ²	COUNTY			STATE		
	2019	2021	CHANGE	2019	2021	CHANGE
Children age 0-12 with parents in the labor force for whom a licensed child care space is available	47%	48%	1%	25%	25%	0%

POVERTY ³	COUNTY			STATE			FAMILIES IN POVERTY IN 2021 ³	
	2018	2021	CHANGE	2018	2021	CHANGE	COUNTY	STATE
Number of people living in poverty	15,286	19,243	26%	4,969,326	4,733,036	-5%	7%	13%
Children 0-5 living in poverty	104	1,827	1657%	499,726	406,369	-19%		
Children in subsidized care ⁴	1,248	1,447	16%	337,264	372,938	11%		



AGE/TYPE

CHILD CARE	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ⁸	
	2019	2021	CHANGE	2019	2021	CHANGE		
Total number of spaces	8,796	8,005	-9%	1,648	1,714	4%	Under 2 years	41%
Under 2 years	323	340	5%				2-5 years	36%
2-5 years	5,871	5,373	-8%				6 years and older	23%
6 years and older	2,602	2,292	-12%					
Total number of sites	149	131	-12%	150	131	-13%		

7%

Child care programs participating in the Child Care Food Program

25%

Child care centers with one or more federal/state/local contracts

SCHEDULE AND COST

CHILD CARE SUPPLY	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS	
Full-time and part-time spaces	88%	96%	AGES	FULL-TIME
Only full-time spaces	6%	3%	Under 2 years	88%
Only part-time spaces	6%	1%	2 years	97%
Sites offering evening, weekend or overnight care	0%	5%	3 years	89%
Monthly full-time infant care ⁹	\$1,911	\$1,645	4 years	93%
Monthly full-time preschool care ⁹	\$1,624	\$1,498	5 years	97%
MAJOR REASONS FAMILIES SEEK CHILD CARE¹⁰			REQUESTS FOR CARE DURING NONTRADITIONAL HOURS	
82% Employment	8% For CPS	6% Parent seeking employment	Evening / weekend / overnight care	1%

LANGUAGE

CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES ¹⁰	LANGUAGE SPOKEN AT HOME	
English 99%, Spanish 59%, French 6%, Portuguese 4%, Sign Language 3%, Farsi 2%	English only	76%
FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES¹⁰	Spanish	13%
English 96%, Spanish 54%, Portuguese 11%, Farsi 3%, Tagalog 1%, French 1%	Asian/Pacific Island language	3%
	Another language	1%

1. CA Department of Finance Population Projections 2021
 2. American Community Survey Microdata and R&R databases 2021, calculated by KidsData
 3. American Community Survey 2021 1-year estimates. Poverty is defined using the federal poverty guidelines.
 4. CA Dept of Social Services CDD 801-A, CW115 July 2021; CA Dept of Education CSPP Enrollment
 5. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile
 6. 85% of 2021 State Median Income for a family of three
 7. Resource and referral (R&R) databases 2021
 8. R&R child care referrals April/May/June 2021
 9. 2021 Regional Market Rate Survey, Network estimate

For more information about child care in **MARIN COUNTY:**

Marin Child Care Council
415-479-2273
www.mc3.org