

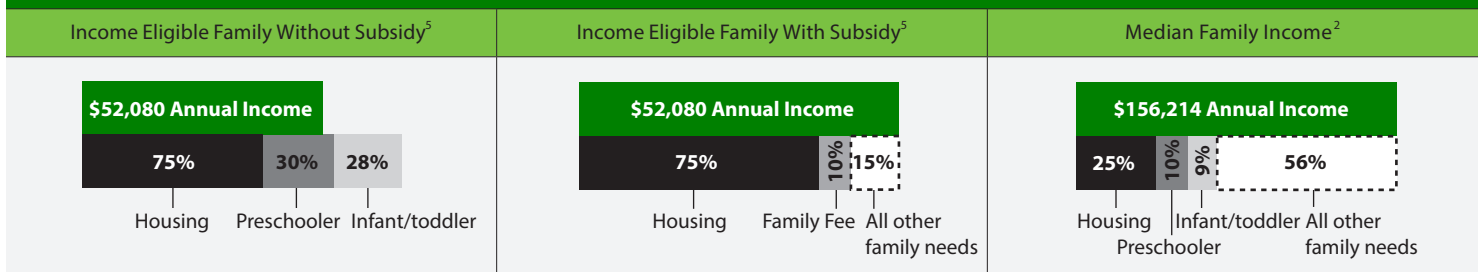
The 2017 California Child Care Portfolio, the 11th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at www.rrnetwork.org.

PEOPLE ¹	COUNTY			STATE		
	2014	2016	CHANGE	2014	2016	CHANGE
Total number of residents	257,792	263,257	2%	38,548,204	39,354,432	2%
Number of children 0-12	36,721	36,920	1%	6,533,125	6,631,621	2%
Under 2 years	4,646	4,578	-1%	1,002,081	982,688	-2%
2 years	2,385	2,454	3%	498,124	498,782	0.1%
3 years	2,421	2,362	-2%	503,950	503,064	-0.2%
4 years	2,473	2,384	-4%	497,010	503,461	1%
5 years	2,687	2,453	-9%	496,168	518,282	4%
6-10 years	15,361	15,483	1%	2,541,962	2,596,934	2%
11-12 years	6,748	7,206	7%	993,178	1,028,410	3%

LABOR FORCE ²	COUNTY			STATE		
	2014	2016	CHANGE	2014	2016	CHANGE
Children 0-12 in single-parent family, parent in labor force	6,610	7,269	10%	1,733,794	1,730,412	-0.2%
Children 0-12 in two-parent family, parents in labor force	17,409	17,837	2%	2,427,771	2,496,144	3%

POVERTY ²	COUNTY			STATE			PEOPLE IN POVERTY IN 2016 ²				
	2014	2016	CHANGE	2014	2016	CHANGE					
Number of people living in poverty	22,395	19,762	-12%	6,259,098	5,525,524	-12%	<table border="1"> <thead> <tr> <th>COUNTY</th> <th>STATE</th> </tr> </thead> <tbody> <tr> <td>10%</td> <td>20%</td> </tr> </tbody> </table>	COUNTY	STATE	10%	20%
COUNTY	STATE										
10%	20%										
Children 0-5 living in poverty	2,009	1,851	-8%	690,825	608,247	-12%					
Children in subsidized care ³	1,260	997	-21%	301,973	315,100	4%					

CHILD CARE AND FAMILY BUDGETS^{4, 8}



AGE/TYPE

CHILD CARE SUPPLY ⁶	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ⁷	
	2014	2017	CHANGE	2014	2017	CHANGE		
Total number of slots	8,842	7,991	-10%	1,872	1,966	5%	Under 2 years	48%
Under 2 years	319	282	-12%				2-5 years	26%
2-5 years	6,137	5,317	-13%				6 years and older	12%
6 years and older	2,386	2,392	<1%					
Total number of sites	153	136	-11%	169	189	12%		

40%*

Children 0-12 with parents in the labor force for whom a licensed child care slot is available

13%

Child care centers with one or more federal/state/local contracts

*This estimate is based on 9,957 licensed slots and does not include license-exempt programs.

SCHEDULE AND COST

CHILD CARE SUPPLY	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS	
Full-time and part-time slots	91%	89%	AGES	FULL-TIME
Only full-time slots	2%	7%	Under 2 years	N/A
Only part-time slots	7%	5%	2 years	N/A
Sites offering evening, weekend or overnight care	0%	12%	3 years	N/A
Full-time infant care ⁸	\$21,105	\$14,480	4 years	N/A
Full-time preschool care ⁸	\$15,551	\$14,299	5 years	N/A
MAJOR REASONS FAMILIES SEEK CHILD CARE⁹			REQUESTS FOR CARE DURING NON-TRADITIONAL HOURS	
90% Employment	5% Parent in school or training	5% Parent seeking employment	Evening / weekend / overnight care	N/A

LANGUAGE

CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES ⁹	LANGUAGES SPOKEN AT HOME	
English 100%, Spanish 61%, Chinese 4%, Tagalog 3%, Vietnamese 2%, Korean 1%	English	75%
FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES⁹	Spanish	15%
English 97%, Spanish 50%, Chinese 2%, Tagalog 1%, Vietnamese 1%, Korean 1%	Asian/Pacific Island languages	3%
	Another language	6%

1. CA Department of Finance Population Projections 2016
2. American Community Survey 2016 1-year and 2015 5-year estimates
3. CA Department of Education CDD 801-A October 2016, CA Department of Social Services CW115, October 2016
4. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile
5. 70% of 2015 State Median Income for a family of three
6. Resource and referral (R&R) databases
7. R&R child care referrals April/May/June 2016
8. 2016 Regional Market Rate Survey, Network estimate
9. Percentages may exceed 100% when multiple options are chosen

For more information about child care in **MARIN COUNTY:**

Marin Child Care Council
415-479-2273
www.mc3.org