

The 2019 California Child Care Portfolio, the 12th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high-quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at [www.rnetwork.org](http://www.rnetwork.org).

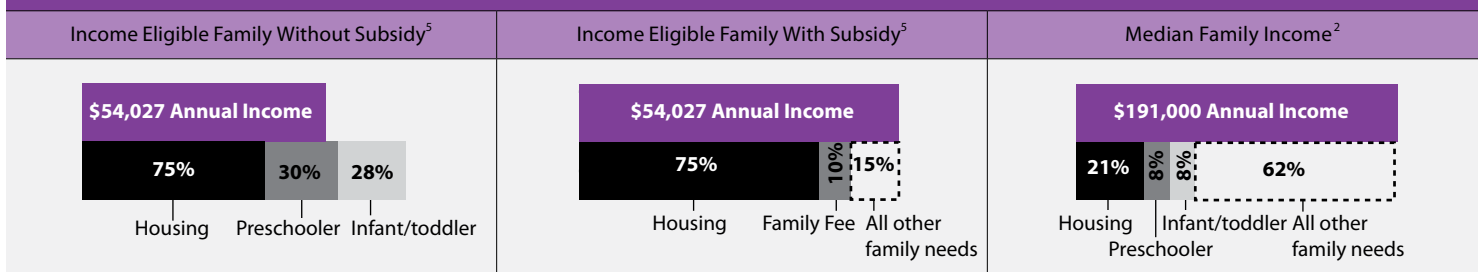
PEOPLE <sup>1</sup>	COUNTY			STATE		
	2016	2018	CHANGE	2016	2018	CHANGE
Total number of residents	263,257	262,224	-0.4%	39,354,432	39,864,538	1%
Number of children 0-12	36,920	34,375	-7%	6,631,621	6,578,476	-1%
Under 2 years	4,578	4,219	-8%	982,688	941,215	-4%
2 years	2,454	2,293	-7%	498,782	489,567	-2%
3 years	2,362	2,319	-2%	503,064	503,509	0.1%
4 years	2,384	2,485	4%	503,461	503,657	0.04%
5 years	2,453	2,389	-3%	518,282	506,494	-2%
6-10 years	15,483	13,973	-10%	2,596,934	2,576,958	-1%
11-12 years	7,206	6,697	-7%	1,028,410	1,057,076	3%

LABOR FORCE <sup>2*</sup>	COUNTY			STATE		
	2016	2018	CHANGE	2016	2018	CHANGE
Two-parent families, both parents in labor force	14,093	15,729	12%	1,667,628	1,673,759	0.4%
Single-parent families, parent in labor force	4,839	5,642	17%	966,506	957,871	-1%

\*Due to the availability of data in the U.S. Census Bureau's ACS, these numbers do not include unmarried two-parent families or families with same-sex parents

POVERTY <sup>2</sup>	COUNTY			STATE			FAMILIES IN POVERTY IN 2018 <sup>2</sup>	
	2016	2018	CHANGE	2016	2018	CHANGE	COUNTY	STATE
Number of people living in poverty	19,762	15,286	-23%	5,525,524	4,969,326	-10%	<b>4%</b>	<b>14%</b>
Children 0-5 living in poverty	1,851	104	-94%	608,247	499,726	-18%		
Children in subsidized care <sup>3</sup>	997	1,248	25%	315,100	337,264	7%		

### CHILD CARE AND FAMILY BUDGETS<sup>4, 8</sup>



### AGE/TYPE

CHILD CARE SUPPLY <sup>6</sup>	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS <sup>7</sup>	
	2017	2019	CHANGE	2017	2019	CHANGE		
Total number of spaces	7,991	8,796	10%	1,966	1,648	-16%	Under 2 years	52%
Under 2 years	282	323	15%				2-5 years	39%
2-5 years	5,317	5,871	10%				6 years and older	10%
6 years and older	2,392	2,602	9%					
Total number of sites	136	149	10%	189	150	-21%		

**18%**

Child care programs participating in the Child Care Food Program

**13%**

Child care centers with one or more federal/state/local contracts

### SCHEDULE AND COST

CHILD CARE SUPPLY	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS	
Full-time and part-time spaces	88%	85%	AGES	FULL-TIME
Only full-time slots	4%	10%	Under 2 years	47%
Only part-time slots	8%	5%	2 years	38%
Sites offering evening, weekend or overnight care	0%	27%	3 years	43%
Annual full-time infant care <sup>8</sup>	\$21,586	\$15,206	4 years	47%
Annual full-time preschool care <sup>8</sup>	\$16,040	\$14,866	5 years	35%
<b>MAJOR REASONS FAMILIES SEEK CHILD CARE<sup>9</sup></b>				
<b>64%</b> Employment	<b>8%</b> Enrichment and/or development	<b>7%</b> Other parent need	<b>REQUESTS FOR CARE DURING NONTRADITIONAL HOURS</b>	
			Evening / weekend / overnight care	N/A

### LANGUAGE

CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES <sup>9</sup>	LANGUAGE SPOKEN AT HOME	
English 100%, Spanish 63%, Chinese 4%, Portuguese 3%, Tagalog 3%, Farsi 3%, Other 12%	English only	79%
<b>FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES<sup>9</sup></b>	Spanish	11%
English 94%, Spanish 59%, Portuguese 17%, Sign Language 3%, Farsi 3%, German 3%, Other 10%	Asian/Pacific Island language	4%
	Another language	6%

1. CA Department of Finance Population Projections 2018  
 2. American Community Survey 2018 1-year estimates. Poverty is defined using the federal poverty guidelines.  
 3. CA Department of Education CDD 801-A October 2018, CA Department of Social Services CW115, October 2018  
 4. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile  
 5. 70% of 2018 State Median Income for a family of three  
 6. Resource and referral (R&R) databases 2019  
 7. R&R child care referrals April/May/June 2019  
 8. 2018 Regional Market Rate Survey, Network estimate  
 9. Percentages may exceed 100% when multiple options are chosen

**For more information about child care in MARIN COUNTY:**

**Marin Child Care Council**  
**415-479-2273**  
**www.mc3.org**