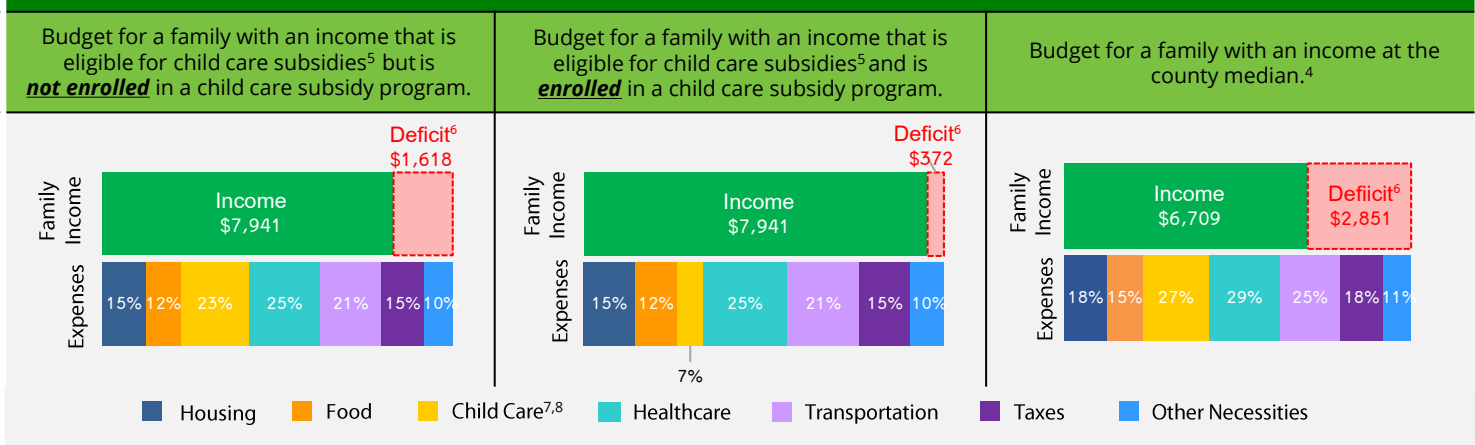


The 2023 California Child Care Portfolio, the 14th edition of this biennial report, offers a comprehensive look at licensed child care supply, demand, and costs across the state and within each county. It also includes data on population, poverty, and family budgets. Local child care Resource and Referral programs (R&Rs) played a key role in collecting these data. R&Rs assist parents in finding child care that meets their family's needs while also supporting child care providers with resources and licensed capacity-building efforts in their communities. To access the full report summary and county data, visit www.rrnetwork.org.

POPULATION ¹	COUNTY			CALIFORNIA		
	2021	2023	CHANGE	2021	2023	CHANGE
Total number of residents	18,874	18,731	-1%	39,246,702	39,109,070	-0.4%
Number of children 0-12	2,756	2,589	-6%	6,328,862	6,077,962	-4%
Under 2 years	322	301	-7%	861,008	830,631	-4%
2 years	171	168	-2%	460,224	407,630	-11%
3 years	180	154	-14%	469,378	443,300	-6%
4 years	194	171	-12%	484,018	455,053	-6%
5 years	179	180	1%	493,582	464,560	-6%
6-10 years	1,249	1,081	-13%	2,525,290	2,476,740	-2%
11-12 years	461	534	16%	1,035,362	1,000,048	-3%

POVERTY ²	COUNTY			CALIFORNIA			% OF FAMILIES BELOW FEDERAL POVERTY LINE	
	2021	2023	CHANGE	2021	2023	CHANGE	COUNTY	CA
Number of people living below federal poverty line	1,745	2,199	26%	4,733,036	4,588,687	-3%	12%	12%
Number of children 0-5 living below federal poverty line	153	161	5%	406,369	361,465	-11%		
Children enrolled in subsidized child care ³	372	342	-8%	372,938	389,213	4%		

FAMILY BUDGETS: ESTIMATED MONTHLY BUDGETS FOR A FAMILY OF 4⁴



1. California Department of Finance Population Projections (2021 & 2023).
2. American Community Survey (ACS) 1-Year Poverty Estimates (2021 & 2023).
3. California Department of Social Services (CDSS), CDD 801A Monthly Child Care Report (July 2021); CDSS, CW115 Child Care Monthly Report (July 2021); CDSS, Direct Service Contract Enrollments (October 2023); California Department of Education (CDE), California State Preschool Program Enrollment (October 2021 & 2023).
4. Family expenses and county median income are based on the Economic Policy Institute (EPI) Family Budget Calculator (2024) and the National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022).
5. CDSS income eligibility ceiling for a family of 4 (July 2022 - June 2023).
6. Deficit refers to the additional income required to cover the total cost of all expenses.
7. CDSS Family Fee for a family of 4 at the income eligibility ceiling (July 2022 - June 2023).
8. National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022). Estimates are based on each state's Market Rate Survey. Figures reflect median full-time costs for one infant in a licensed family child care home and one preschooler in a licensed child care center.

LICENSED CHILD CARE SUPPLY AND CHILD CARE REQUESTS

SITES AND SPACES BY AGE AND TYPE ⁹	CHILD CARE CENTERS			FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ¹⁰	
	2021	2023	CHANGE	2021	2023	CHANGE		
Total number of sites	13	13	0%	37	18	-51%	Under 2 years	50%
Total number of spaces	345	257	-26%	338	162	-52%	2-5 years	50%
Under 2 years	0	47	N/A				6 years and older	0%
2-5 years	266	187	-30%					
6 years and older	79	23	-71%					

10%

Licensed child care programs participating in the **Child Care Food Program⁹**

54%

Licensed child care centers with **one or more federal, state, or local contracts⁹**

LICENSED CHILD CARE SCHEDULES, COSTS, AVAILABILITY, AND CHILD CARE REQUESTS

SCHEDULE ⁹ AND COST ¹¹	CHILD CARE CENTERS	FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS ¹⁰	
Full-time and part-time spaces	16%	80%	AGES	FULL-TIME
Only full-time spaces	51%	20%	Under 2 years	75%
Only part-time spaces	32%	0%	2 years	50%
Sites offering evening, weekend, or overnight care	0%	22%	3 years	100%
Infant care	\$1,564	\$1,078	4 years	0%
Toddler care	\$921	\$953	5 years	100%
Preschool care	\$763	\$885	REQUESTS FOR CARE DURING NONTRADITIONAL HOURS ¹⁰	
MAJOR REASONS FAMILIES SEEK CHILD CARE ^{10,12}			Evening/weekend/overnight care	0%

71%

Employment

14%

Parent seeking employment

14%

Other parent need

LICENSED CHILD CARE AVAILABILITY¹³

	COUNTY		
	2021	2023	CHANGE
Children age 0-12 with parents in the labor force for whom a licensed child care space is available	23%	24%	1%

LANGUAGE

LANGUAGES SPOKEN BY AT LEAST ONE CENTER STAFF ^{9,12}	LANGUAGES SPOKEN BY FAMILY CHILD CARE PROVIDER ^{9,12}	LANGUAGE SPOKEN AT HOME ¹⁴	
English 100%, Spanish 15%	English 83%, Spanish 44%	English only	84%
		Spanish	12%
		Asian/Pacific Island Language	1%
		Other	2%

9. Resource and Referral (R&R) databases (2021 & 2023). CDSS, Community Care Licensing Division, Open Child Care Facilities List as of August 9, 2023.

10. R&R child care referrals (April – June 2023). CDSS R&R Child Care Service Data Report (April – June 2023).

11. National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022). Figures reflect median full-time monthly estimates based on each state's Market Rate Survey.

12. Percentages may exceed 100% when multiple options are chosen.

13. ACS Microdata and R&R databases (2021 & 2023), calculated by KidsData.

14. ACS 1-Year Language Spoken at Home Estimates (2023).

For more information about child care in **INYO**:

Inyo County Office of Education

760-873-5123

www.inyocoe.org