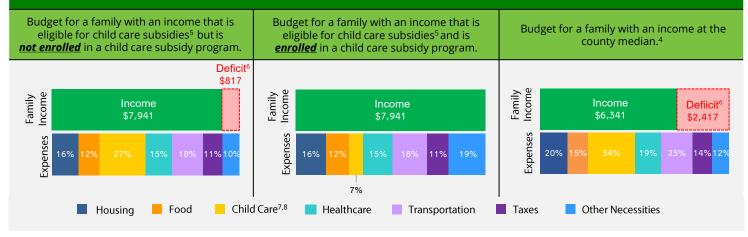
Fresno County

The 2023 California Child Care Portfolio, the 14th edition of this biennial report, offers a comprehensive look at licensed child care supply, demand, and costs across the state and within each county. It also includes data on population, poverty, and family budgets. Local child care Resource and Referral programs (R&Rs) played a key role in collecting these data. R&Rs assist parents in finding child care that meets their family's needs while also supporting child care providers with resources and licensed capacity-building efforts in their communities. To access the full report summary and county data, visit <u>www.rrnetwork.org</u>.

POPULATION ¹		COUNTY		CALIFORNIA			
	2021	2023	CHANGE	2021	2023	CHANGE	
Total number of residents	1,010,417	1,012,424	0.2%	39,246,702	39,109,070	-0.4%	
Number of children 0-12	209,343	201,864	-4%	6,328,862	6,077,962	-4%	
Under 2 years	27,953	27,614	-1%	861,008	830,631	-4%	
2 years	14,996	13,576	-9%	460,224	407,630	-11%	
3 years	15,184	14,079	-7%	469,378	443,300	-6%	
4 years	15,786	14,930	-5%	484,018	455,053	-6%	
5 years	16,156	15,038	-7%	493,582	464,560	-6%	
6-10 years	84,703	82,689	-2%	2,525,290	2,476,740	-2%	
11-12 years	34,565	33,938	-2%	1,035,362	1,000,048	-3%	

POVERTY ²	COUNTY				CALIFORNIA	% OF FAMILIES		
	2021	2023	CHANGE	2021	2023	CHANGE	BELOW FEDERAL POVERTY LINE	
Number of people living below federal poverty line	194,559	177,488	-9%	4,733,036	4,588,687	-3%	COUNTY	СА
Number of children 0-5 living below federal poverty line	24,067	18,493	-23%	406,369	361,465	-11%		
Children enrolled in subsidized child care ³	14,792	14,101	-5%	372,938	389,213	4%	20%	12%

FAMILY BUDGETS: ESTIMATED MONTHLY BUDGETS FOR A FAMILY OF 4⁴



1. California Department of Finance Population Projections (2021 & 2023).

- 2. American Community Survey (ACS) 1-Year Poverty Estimates (2021 & 2023).
- California Department of Social Services (CDSS), CDD 801A Monthly Child Care Report (July 2021); CDSS, CW115 Child Care Monthly Report (July 2021); CDSS, Direct Service Contract Enrollments (October 2023); California Department of Education (CDE), California State Preschool Program Enrollment (October 2021 & 2023).
 Family expenses and county median income are based on the Economic Policy Institute (EPI) Family Budget Calculator (2024) and the National Database of Childcare Prices, Women's Bureau, U.S.
- 4. Family expenses and county median income are based on the Economic Policy Institute (EPI) Family Budget Calculator (2024) and the National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022).
- 5. CDSS income eligibility ceiling for a family of 4 (July 2022 June 2023).
- 6. Deficit refers to the additional income required to cover the total cost of all expenses. 7. CDSS Family Fee for a family of 4 at the income eligibility ceiling (July 2022 – June 2023).
- Cost Paining view of a training of 4 at the income englointy centing (up 2022).
 National Database of Childcare Prices, Women's Burreau, U.S. Department of Labor (2019-2022). Estimates are based on each state's Market Rate Survey. Figures reflect median full-time costs for one infant in a licensed family child care home and one preschooler in a licensed child care center.

The 2023 Child Care Portfolio is produced by the California Child Care Resource & Referral Network | (415) 882-0234 | www.rrnetwork.org

Fresno County

LICENSED CHILD CARE SUPPLY AND CHILD CARE REQUESTS

CHILD CARE CENTERS			FAMILY	CHILD CARE	HOMES	CHILD CARE REQUESTS ¹⁰	
2021	2023	CHANGE	2021	2023	CHANGE		
295	290	-2%	503	477	-5%	Under 2 years	38%
16,581	16,739	1%	5,132	5,064	-1%		
1,185	1,151	-3%				2-5 years	38%
13,366	13,484	1%					24%
2,030	2,104	4%				6 years and older	
	2021 295 16,581 1,185 13,366	2021 2023 295 290 16,581 16,739 1,185 1,151 13,366 13,484	2021 2023 CHANGE 295 290 -2% 16,581 16,739 1% 1,185 1,151 -3% 13,366 13,484 1%	2021 2023 CHANGE 2021 295 290 -2% 503 16,581 16,739 1% 5,132 1,185 1,151 -3% - 13,366 13,484 1% -	2021 2023 CHANGE 2021 2023 295 290 -2% 503 477 16,581 16,739 1% 5,132 5,064 1,185 1,151 -3% - - 13,366 13,484 1% - -	2021 2023 CHANGE 2021 2023 CHANGE 295 290 -2% 503 477 -5% 16,581 16,739 1% 5,132 5,064 -1% 1,185 1,151 -3% 13,366 13,484 1%	2021 2023 CHANGE 2021 2023 CHANGE 295 290 -2% 503 477 -5% Under 2 years 16,581 16,739 1% 5,132 5,064 -1% 2-5 years 1,185 1,151 -3% Image: Constraint of the second s

72%

Licensed child care programs participating in the Child Care Food Program⁹

Licensed child care centers with one or more federal, 68% state, or local contracts9

LICENSED CHILD CARE SCHEDULES, COSTS, AVAILABILITY, AND CHILD CARE REQUESTS

SCHEDULE ⁹ AND COST ¹¹	CHILD CARE CENTERS	FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS ¹⁰	
Full-time and part-time spaces	58%	72%	AGES	FULL-TIME
Only full-time spaces	13%	28%	Under 2 years	92%
Only part-time spaces	30%	0%	2 years	81%
Sites offering evening, weekend, or overnight care	0%	30%	3 years	91%
Infant care	\$1,801	\$1,279	4 years	88%
Toddler care	\$1,083	\$1,086	5 years	92%
Preschool care	\$880	\$1,013	REQUESTS FOR C	ARE DURING

	-			NONTRADITIONAL HO	OURS ¹⁰
	MAJOR REASONS FAMILIES SEEK CHILD C	ARE ^{10,12}		Evening/weekend/	
83% Employment	11% Parent seeking employment	8%	Parent in school or training	overnight care	2%

LICENSED CHILD CARE AVAILABILITY ¹³	COUNTY				
LICENSED CHILD CARE AVAILABILITY	2021	2023	CHANGE		
Children age 0-12 with parents in the labor force for whom a licensed child care space is available	17%	18%	1%		

LANGUAGE

LANGUAGES SPOKEN BY AT LEAST ONE CENTER STAFF ^{9,12}	LANGUAGE SPOKEN AT HOME ¹⁴		
English 100%, Spanish 57%, Hmong 7%, Punjabi 2%, Arabic 1%, Sign Language 1%		English only	57%
		Spanish	33%
LANGUAGES SPOKEN BY FAMILY CHILD CARE PROVIDER ^{9,12}		Asian/Pacific Island Language	6%
English 86%, Spanish 53%, Sign Language 2%, Russian 1%		Other	5%
 Resource and Referral (R&R) databases (2021 & 2023). CDSS, Community Care Licensing Division, Open Child Care Facilities List as of August 9, 2023. R&R child care referrals (April – June 2023). CDSS R&R Child Care Service Data Report (April – June 2023). National Database of Childcare Prices, Women's Bureau, U.S. Department of Labor (2019-2022). Figures reflect median full-time monthly estimates based on each state's Market Rate Survey. Percentages may evceed 100% when multiple options are chosen 		re information about child care in FR tral Valley Children's Services Ne 559-456-8195	

12. Percentages may exceed 100% when multiple options are chosen.

13. ACS Microdata and R&R databases (2021 & 2023), calculated by KidsData.

14. ACS 1-Year Language Spoken at Home Estimates (2023).

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