

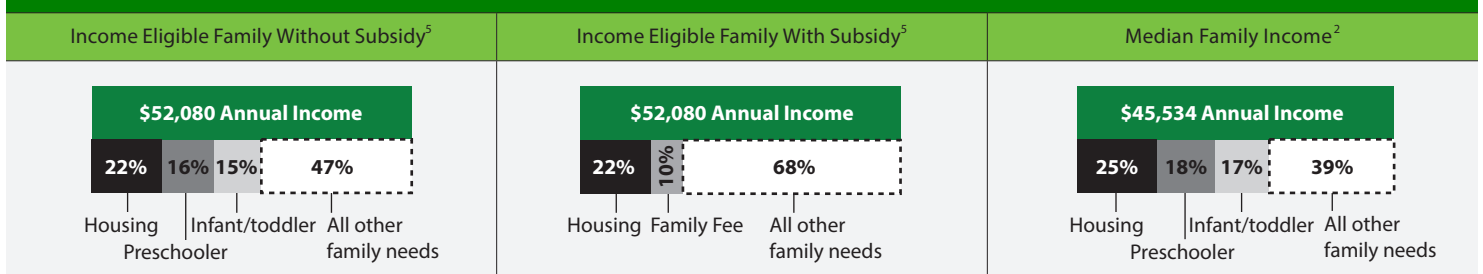
The 2017 California Child Care Portfolio, the 11th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at www.rrnetwork.org.

PEOPLE ¹	COUNTY			STATE		
	2014	2016	CHANGE	2014	2016	CHANGE
Total number of residents	969,338	989,183	2%	38,548,204	39,354,432	2%
Number of children 0-12	203,731	204,998	1%	6,533,125	6,631,621	2%
Under 2 years	31,567	30,586	-3%	1,002,081	982,688	-2%
2 years	15,792	15,843	0.3%	498,124	498,782	0.1%
3 years	15,966	15,865	-1%	503,950	503,064	-0.2%
4 years	15,644	16,155	3%	497,010	503,461	1%
5 years	15,367	16,518	7%	496,168	518,282	4%
6-10 years	78,384	79,443	1%	2,541,962	2,596,934	2%
11-12 years	31,011	30,588	-1%	993,178	1,028,410	4%

LABOR FORCE ²	COUNTY			STATE		
	2014	2016	CHANGE	2014	2016	CHANGE
Children 0-12 in single-parent family, parent in labor force	66,288	63,399	-4.4%	1,733,794	1,730,412	-0.2%
Children 0-12 in two-parent family, parents in labor force	54,365	61,002	12.2%	2,427,771	2,496,144	2.8%

POVERTY ²	COUNTY			STATE			PEOPLE IN POVERTY IN 2016 ²				
	2014	2016	CHANGE	2014	2016	CHANGE					
Number of people living in poverty	263,220	247,507	-6%	6,259,098	5,525,524	-12%	<table border="1"> <thead> <tr> <th>COUNTY</th> <th>STATE</th> </tr> </thead> <tbody> <tr> <td>38%</td> <td>20%</td> </tr> </tbody> </table>	COUNTY	STATE	38%	20%
COUNTY	STATE										
38%	20%										
Children 0-5 living in poverty	39,865	39,847	-0.05%	690,825	608,247	-12%					
Children in subsidized care ³	12,255	14,037	15%	301,973	315,100	4%					

CHILD CARE AND FAMILY BUDGETS^{4, 8}



AGE/TYPE

CHILD CARE SUPPLY ⁶	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ⁷	
	2014	2017	CHANGE	2014	2017	CHANGE		
Total number of slots	15,936	17,011	7%	6,098	5,628	-8%	Under 2 years	28%
Under 2 years	1,255	1,113	-11%				2-5 years	54%
2-5 years	12,462	13,861	11%				6 years and older	18%
6 years and older	2,219	2,037	-8%					
Total number of sites	290	301	4%	634	570	-10%		

18%*

Children 0-12 with parents in the labor force for whom a licensed child care slot is available

64%

Child care centers with one or more federal/state/local contracts

*This estimate is based on 22,639 licensed slots and does not include license-exempt programs.

SCHEDULE AND COST

CHILD CARE SUPPLY	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS	
Full-time and part-time slots	60%	81%	AGES	FULL-TIME
Only full-time slots	8%	18%	Under 2 years	96%
Only part-time slots	32%	1%	2 years	88%
Sites offering evening, weekend or overnight care	1%	44%	3 years	81%
Full-time infant care ⁸	\$12,111	\$7,902	4 years	87%
Full-time preschool care ⁸	\$8,262	\$7,584	5 years	83%

MAJOR REASONS FAMILIES SEEK CHILD CARE⁹

79% Employment **11%** Parent in school or training **10%** Parent seeking employment

REQUESTS FOR CARE DURING NON-TRADITIONAL HOURS

Evening / weekend / overnight care 7%

LANGUAGE

CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES⁹

English 100%, Spanish 57%, Punjabi 2%, Other 1%

FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES⁹

English 86%, Spanish 43%, Armenian 1%, Other 1%

LANGUAGES SPOKEN AT HOME

English	53%
Spanish	36%
Asian/Pacific Island languages	7%
Another language	4%

1. CA Department of Finance Population Projections 2016
2. American Community Survey 2016 1-year and 2015 5-year estimates
3. CA Department of Education CDD 801-A October 2016, CA Department of Social Services CW115, October 2016
4. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile
5. 70% of 2015 State Median Income for a family of three
6. Resource and referral (R&R) databases
7. R&R child care referrals April/May/June 2016
8. 2016 Regional Market Rate Survey, Network estimate
9. Percentages may exceed 100% when multiple options are chosen

For more information about child care in **FRESNO COUNTY:**

Central Valley Children's Services Network
559-456-8195
www.cvcns.org