

The 2019 California Child Care Portfolio, the 12th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high-quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at www.rnetwork.org.

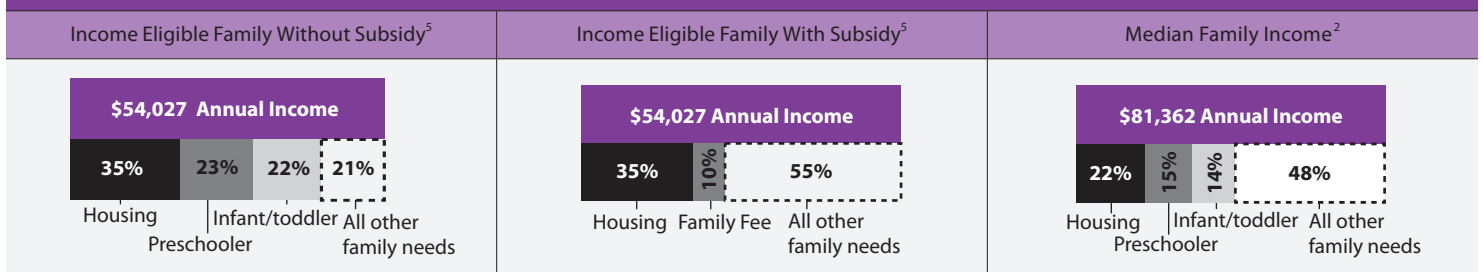
PEOPLE ¹	STATE			UNITED STATES		
	2016	2018	CHANGE	2016	2018	CHANGE
Total number of residents	39,354,432	39,864,538	1%	323,127,513	327,167,434	1%
Number of children 0-12	6,631,621	6,578,476	-1%	52,771,635	52,561,486	-0.4%
Under 2 years	982,688	941,215	-4%	7,965,153	7,761,108	-3%
2 years	498,782	489,567	-2%	3,992,154	3,991,437	-0.02%
3 years	503,064	503,509	0.1%	3,982,074	4,036,562	1%
4 years	503,461	503,657	0.04%	3,987,656	4,021,168	1%
5 years	518,282	506,494	-2%	4,032,515	4,010,118	-1%
6-10 years	2,596,934	2,576,958	-1%	20,541,303	20,369,601	-1%
11-12 years	1,028,410	1,057,076	3%	8,270,780	8,371,492	1%

LABOR FORCE ^{2*}	STATE			UNITED STATES		
	2016	2018	CHANGE	2016	2018	CHANGE
Two-parent families, both parents in labor force	1,667,628	1,673,759	0.4%	14,630,158	14,903,599	2%
Single-parent families, parent in labor force	966,506	957,871	-1%	9,046,361	8,981,051	-1%

*Due to the availability of data in the U.S. Census Bureau's ACS, these numbers do not include unmarried two-parent families or families with same-sex parents

POVERTY ²	COUNTY			STATE			FAMILIES IN POVERTY IN 2018 ²	
	2016	2018	CHANGE	2016	2018	CHANGE	STATE	US
Number of people living in poverty	5,525,524	4,969,326	-10%	44,268,996	41,852,315	-5%	14%	15%
Children 0-5 living in poverty	608,247	499,726	-18%	4,948,828	4,469,854	-10%		
Children in subsidized care ³	315,100	337,264	7%	N/A	N/A	N/A		

CHILD CARE AND FAMILY BUDGETS^{4, 8}



AGE/TYPE

CHILD CARE SUPPLY ⁶	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ⁷	
	2017	2019	CHANGE	2017	2019	CHANGE		
Total number of spaces	708,929	706,334	-0.4%	283,496	269,783	-4.8%	Under 2 years	38%
Under 2 years	47,443	47,835	0.8%				2-5 years	44%
2-5 years	522,462	525,161	0.5%				6 years and older	18%
6 years and older	139,024	133,338	-4.1%					
Total number of sites	10,866	10,773	-0.9%	27,528	25,942	-5.8%		

39%

Child care programs participating in the Child Care Food Program

35%

Child care centers with one or more federal/state/local contracts

SCHEDULE AND COST

CHILD CARE SUPPLY	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS	
Full-time and part-time spaces	67%	83%	AGES	FULL-TIME
Only full-time slots	17%	16%	Under 2 years	79%
Only part-time slots	15%	1%	2 years	82%
Sites offering evening, weekend or overnight care	2%	41%	3 years	84%
Annual full-time infant care ⁸	\$17,384	\$11,718	4 years	84%
Annual full-time preschool care ⁸	\$12,168	\$10,975	5 years	79%
MAJOR REASONS FAMILIES SEEK CHILD CARE ⁹				
73% Employment	10% Parent seeking employment	8% Parent in school or training	REQUESTS FOR CARE DURING NONTRADITIONAL HOURS	
			Evening / weekend / overnight care	12%

LANGUAGE

CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES ⁹	LANGUAGE SPOKEN AT HOME	
English 100%, Spanish 52%, Chinese 6%, Tagalog 3%, Vietnamese 3%, Farsi 2%, Other 12%	English only	55%
FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES ⁹	Spanish	29%
English 92%, Spanish 39%, Chinese 3%, Russian 2%, Arabic 2%, Farsi 2%, Other 9%	Asian/Pacific Island language	10%
	Another language	6%

1. CA Department of Finance Population Projections 2018
2. American Community Survey 2018 1-year estimates. Poverty is defined using the federal poverty guidelines.
3. CA Department of Education CDD 801-A October 2018, CA Department of Social Services CW115, October 2018
4. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile
5. 70% of 2018 State Median Income for a family of three
6. Resource and referral (R&R) databases 2019. Statewide analyses don't include counties with data listed as "N/A".
7. R&R child care referrals April/May/June 2019. Statewide analyses don't include counties with data listed as "N/A".
8. 2018 Regional Market Rate Survey, Network estimate
9. Percentages may exceed 100% when multiple options are chosen

For more information about child care in **CALIFORNIA:**

California Child Care Resource & Referral Network

415-882-0234

www.rrnetwork.org